

## **EXHIBIT E1**

**EXHIBIT E1**

USA Commercial Mortgage Company, et al.  
Forensic Loan Accounting  
April 13, 2006 through March 12, 2007

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Fees</b>
<b>April 13, 2006 through April 30, 2006</b>					
Fillip, Kasey	04/17/06	Prepare database of investor funding amounts by loan.	2.4	\$ 330.00	\$ 792.00
Fillip, Kasey	04/17/06	Analyze correct and update database of investor funding amounts by loan.	2.4	330.00	792.00
Fillip, Kasey	04/17/06	Prepare database of % ownership of investors in each loan.	2.1	330.00	693.00
Fillip, Kasey	04/17/06	Analyze correct and edit database of % ownership of investors in each loan.	2.1	330.00	693.00
Fillip, Kasey	04/17/06	Prepare database of investor addresses for each loan.	2.2	330.00	726.00
Fillip, Kasey	04/17/06	Analyze, correct and edit database of investor addresses for each loan.	1.9	330.00	627.00
Steele, Sarah	04/17/06	Analyze appraisals for active loans.	3.8	430.00	1,634.00
Steele, Sarah	04/17/06	Design database for loan servicing to track loans and investor payments.	3.2	430.00	1,376.00
Steele, Sarah	04/17/06	Participate in meeting with A. Stevens (USACM) regarding the potential loan database.	1.1	430.00	473.00
Steele, Sarah	04/17/06	Develop workplans for analyzing intercompany transfers, loan servicing, and funds tracing.	0.9	430.00	387.00
Fillip, Kasey	04/18/06	Prepare database of investor funding amounts by loan.	2.1	330.00	693.00
Fillip, Kasey	04/18/06	Prepare database of % ownership of investors in each loan.	3.1	330.00	1,023.00
Fillip, Kasey	04/18/06	Prepare database of investor addresses for each loan.	2.8	330.00	924.00
Fillip, Kasey	04/18/06	Prepare summary of percentage ownership by loan for USA Commercial Mortgage.	0.5	330.00	165.00
Fillip, Kasey	04/18/06	Prepare summary of percentage ownership by loan for USA Commercial Mortgage, and Real Estate Group.	0.6	330.00	198.00
Fillip, Kasey	04/18/06	Prepare summary of percentage ownership by loan for USA Diversified Trust Deed Fund.	0.5	330.00	165.00
Fillip, Kasey	04/18/06	Prepare summary of percentage ownership by loan for USA Investment Partners.	0.5	330.00	165.00
Graham, Jeff	04/18/06	Collect documentation verifying cash deposits for collections trust account, December 2005.	2.5	190.00	475.00
Graham, Jeff	04/18/06	Analyze bank statements for Collections Trust account, December 2005, and correlate with wire transfer and ACH records.	2.3	190.00	437.00
Graham, Jeff	04/18/06	Prepare source documentation for loan general ledgers based on December 2005 information.	2.1	190.00	399.00
Graham, Jeff	04/18/06	Collect documentation verifying cash deposits for collections trust account, and May 2005 for Collections Trust account.	2.5	190.00	475.00
Steele, Sarah	04/18/06	Research potential customer codes for loan database.	0.7	430.00	301.00
Steele, Sarah	04/18/06	Discussion with L. Weese (USACM) regarding interest accruals and tracing of interest payments made by borrowers.	1.2	430.00	516.00
Steele, Sarah	04/18/06	Design cash tracing process.	3.8	430.00	1,634.00
Fillip, Kasey	04/19/06	Research investors by loan for the U.S. Trustee.	2.3	330.00	759.00
Fillip, Kasey	04/19/06	Analyze investors by loan for the U.S. Trustee.	1.8	330.00	594.00
Fillip, Kasey	04/19/06	Research loan information, including interest rate, amount outstanding, origination date for each loan.	3.2	330.00	1,056.00
Fillip, Kasey	04/19/06	Prepare loan information, including interest rate, amount outstanding, origination date for each loan.	3.2	330.00	1,056.00
Graham, Jeff	04/19/06	Analyze bank statements for Collections Trust account, May 2005, and correlate with wire transfer and ACH records.	1.9	190.00	361.00
Graham, Jeff	04/19/06	Prepare source documentation for loan general ledgers based on May 2005 information for Collections Trust account.	2.3	190.00	437.00
Graham, Jeff	04/19/06	Collect Documentation verifying cash deposits for collections trust account, August 2005.	1.8	190.00	342.00
Graham, Jeff	04/19/06	Analyze bank statements for Collections Trust account, August 2005, and correlate with wire transfer and ACH records.	1.7	190.00	323.00
Graham, Jeff	04/19/06	Prepare source documentation for loan general ledgers based on August 2005 information for Collections Trust account.	2.2	190.00	418.00
Smith, Susan	04/19/06	Update workplan for forensic accounting project to ensure compliance with SEC requests.	0.8	590.00	472.00

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<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Fees</b>
Steele, Sarah	04/19/06	Discussion with L. Weese (USACM) regarding information availability for cash tracing project and interest payments.	0.4	430.00	172.00
Steele, Sarah	04/19/06	Research and locate operating agreements and incorporation information.	1.3	430.00	559.00
Steele, Sarah	04/19/06	Gather information regarding various loans.	2.8	430.00	1,204.00
Steele, Sarah	04/19/06	Research complete list of active loans.	0.8	430.00	344.00
Fillip, Kasey	04/20/06	Research loan servicing database for First Trust Deed Fund.	2.1	330.00	693.00
Fillip, Kasey	04/20/06	Research loan servicing database for Diversified Trust Deed Fund.	2.9	330.00	957.00
Fillip, Kasey	04/20/06	Research loan servicing database for First Trust Deed Fund members.	2.3	330.00	759.00
Fillip, Kasey	04/20/06	Research loan servicing database for First Trust Deed Fund.	3.7	330.00	1,221.00
Graham, Jeff	04/20/06	Collect documentation verifying cash deposits for collections trust account, September 2005.	3.1	190.00	589.00
Graham, Jeff	04/20/06	Analyze bank statements for Collections Trust account, September 2005, and correlate with wire transfer and ACH records.	2.4	190.00	456.00
Graham, Jeff	04/20/06	Prepare source documentation for loan general ledgers based on September 2005 information for Collections Trust Account.	2.1	190.00	399.00
Graham, Jeff	04/20/06	Collect documentation verifying cash deposits for Collections Trust Account, October 2005.	1.8	190.00	342.00
Graham, Jeff	04/20/06	Analyze bank statements for Collections Trust Account, October 2005, and correlate with wire transfer and ACH records.	1.7	190.00	323.00
Graham, Jeff	04/20/06	Prepare source documentation for loan general ledgers based on October 2005 information for Collections Trust Account.	2.1	190.00	399.00
Kehl, Monty	04/20/06	Review investor lists for loans with unremitted principal.	2.6	620.00	1,612.00
Smith, Susan	04/20/06	Research loan data from iTracks and prepare loan ledger analysis for use in investigation of proper accounting entries.	1.8	590.00	1,062.00
Smith, Susan	04/20/06	Discuss loan ledger analysis with S. Steele, K. Fillip (both MFIM) available information and potential reporting mechanisms.	1.6	590.00	944.00
Steele, Sarah	04/20/06	Research regarding investor payment tracing.	1.5	430.00	645.00
Fillip, Kasey	04/21/06	Begin preparation of general ledger template for cash receipts and disbursements for each loan.	3.2	330.00	1,056.00
Fillip, Kasey	04/21/06	Gather contract information for contract analyses.	2.4	330.00	792.00
Fillip, Kasey	04/21/06	Retrieve information regarding investor payments by loan.	2.4	330.00	792.00
Graham, Jeff	04/21/06	Collect documentation verifying cash deposits for collections trust account, Nov. 2005.	1.6	190.00	304.00
Graham, Jeff	04/21/06	Analyze bank statements for Collections Trust Account, Nov 2005, and correlate with wire transfer and ACH records.	2.1	190.00	399.00
Graham, Jeff	04/21/06	Prepare source documentation for loan general ledgers based on Nov 2005 information for Collections Trust account.	0.5	190.00	95.00
Smith, Susan	04/21/06	Revise loan ledger and journal entries template.	2.3	590.00	1,357.00
Steele, Sarah	04/21/06	Meet with L. Weese (USACM) to discuss cash tracing project and progress.	1.8	430.00	774.00
Steele, Sarah	04/21/06	Discussion with L. Weese (USACM) regarding additional information to be supplied for cash tracing project.	1.2	430.00	516.00
Steele, Sarah	04/21/06	Discussion with A. Stevens (USACM) regarding iTrack and request for changes process to be implemented.	1.2	430.00	516.00
Steele, Sarah	04/21/06	Discussion with L. Weese (USACM) regarding correct loan pool to research.	0.3	430.00	129.00
Fillip, Kasey	04/24/06	Prepare information regarding principal payments to investors by each loan.	3.0	330.00	990.00
Fillip, Kasey	04/24/06	Research information regarding interest payments to investors by each loan.	2.7	330.00	891.00
Fillip, Kasey	04/24/06	Prepare information regarding interest payments to investors by each loan.	2.6	330.00	858.00
Fillip, Kasey	04/24/06	Research summary of loan funding to borrower for each loan.	2.3	330.00	759.00
Fillip, Kasey	04/24/06	Prepare summary of loan funding to borrower for each loan.	2.2	330.00	726.00
Graham, Jeff	04/24/06	Collect Documentation verifying cash deposits for Investors Trust Account, February 2005.	1.5	190.00	285.00
Graham, Jeff	04/24/06	Analyze bank statements for Investors Trust Account, February 2005, and correlate with wire transfer and ACH records.	1.8	190.00	342.00

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<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Fees</b>
Graham, Jeff	04/24/06	Prepare source documentation for loan general ledgers based on February 2005 information for Investors Trust Account.	2.3	190.00	437.00
Graham, Jeff	04/24/06	Collect Documentation verifying cash deposits for Investors Trust Account, March 2005.	1.7	190.00	323.00
Graham, Jeff	04/24/06	Analyze bank statements for Investors Trust Account, March 2005, and correlate with wire transfer and ACH records.	2.5	190.00	475.00
Smith, Susan	04/24/06	Review loan ledger project with S. Steele, K. Fillip (both MFIM). Analyze GL entries.	1.2	590.00	708.00
Steele, Sarah	04/24/06	Review information received and cash tracing process with L. Weese (USACM).	1.4	430.00	602.00
Steele, Sarah	04/24/06	Plan process for tracing project with K. Fillip and J. Oriti (both MFIM)	0.3	430.00	129.00
Steele, Sarah	04/24/06	Discussion with L. Weese (USACM) regarding cash payments to contractors.	0.9	430.00	387.00
Steele, Sarah	04/24/06	Discussion with F. Siddiqui (USACM) regarding client IDs and account numbers required for database construction.	1.3	430.00	559.00
Steele, Sarah	04/24/06	Review loan tracking database with K. Fillip (MFIM).	0.6	430.00	258.00
Steele, Sarah	04/24/06	Discussion with F. Siddiqui (USACM) regarding investor payments in iTrack.	1.4	430.00	602.00
Fillip, Kasey	04/25/06	Prepare summary of loan paydowns & repayments from borrower for each loan.	3.4	330.00	1,122.00
Fillip, Kasey	04/25/06	Prepare summary of interest accruals on each loan.	3.8	330.00	1,254.00
Fillip, Kasey	04/25/06	Prepare summary of interest received from borrowers for each loan.	3.7	330.00	1,221.00
Graham, Jeff	04/25/06	Prepare source documentation for loan general ledgers based on March 2005 information for Investors Trust Account.	1.4	190.00	266.00
Graham, Jeff	04/25/06	Collect documentation verifying cash deposits for Investors Trust Account, December 2005.	2.1	190.00	399.00
Graham, Jeff	04/25/06	Analyze bank statements for Investors Trust Account, April 2005, and correlate with wire transfer and ACH records.	2.3	190.00	437.00
Graham, Jeff	04/25/06	Prepare source documentation for loan general ledgers based on April 2005 information for Investors Trust Account.	2.1	190.00	399.00
Graham, Jeff	04/25/06	Collect documentation verifying cash deposits for Investors Trust Account, May 2005.	2.3	190.00	437.00
Graham, Jeff	04/25/06	Analyze bank statements for Investors Trust Account, May 2005, and correlate with wire transfer and ACH records.	2.0	190.00	380.00
Smith, Susan	04/25/06	Prepare sample GL entries and discuss with S. Steele and K. Fillip (both MFIM).	1.8	590.00	1,062.00
Smith, Susan	04/25/06	Research loan and assignment information on investors.	1.6	590.00	944.00
Steele, Sarah	04/25/06	Discussion with L. Weese (USACM) regarding nonperforming loans and Saddleback.	1.2	430.00	516.00
Steele, Sarah	04/25/06	Analyze additional process requirements with K. Fillip and J. Oriti (both MFIM) regarding tracing project.	1.6	430.00	688.00
Steele, Sarah	04/25/06	Meet with L. Weese (USACM) to discuss current state of the information gathering for cash tracing project.	1.1	430.00	473.00
Steele, Sarah	04/25/06	Discussion with K. Fillip and S. Smith (both MFIM) regarding general ledgers to be created on a loan by loan basis.	1.7	430.00	731.00
Steele, Sarah	04/25/06	Analyze loan information received from accounting department.	2.1	430.00	903.00
Fillip, Kasey	04/26/06	Research data for summary of interest roll-forward throughout the life of each loan.	2.2	330.00	726.00
Fillip, Kasey	04/26/06	Prepare summary of interest roll-forward throughout the life of each loan.	1.9	330.00	627.00
Fillip, Kasey	04/26/06	Meet with S. Smith and S. Steele (both MFIM) to discuss general ledger template.	1.1	330.00	363.00
Fillip, Kasey	04/26/06	Create general ledger access report to run by loan.	2.3	330.00	759.00
Fillip, Kasey	04/26/06	Prepare general ledger access report to run by loan.	2.2	330.00	726.00
Graham, Jeff	04/26/06	Prepare source documentation for loan general ledgers based on May 2005 information for Investors Trust Account.	1.3	190.00	247.00
Graham, Jeff	04/26/06	Collect documentation verifying cash deposits for Investors Trust Account, June 2005.	1.8	190.00	342.00

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April 13, 2006 through March 12, 2007

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Fees</b>
Smith, Susan	04/26/06	Update workplan for loan ledgers and investor ledgers with S. Steele and K. Phillip (both MFIM).	1.1	590.00	649.00
Steele, Sarah	04/26/06	Discussion with S. Smith and K. Phillip (both MFIM) regarding loan analyses.	1.1	430.00	473.00
Steele, Sarah	04/26/06	Discussion with L. Weese and R. Hilson (both USACM) regarding pre and post accounting.	2.1	430.00	903.00
Steele, Sarah	04/26/06	Discussion with S. Smith (MFIM) regarding general ledgers and accounting entries.	1.7	430.00	731.00
Steele, Sarah	04/26/06	Analyses with K. Phillip (MFIM) regarding for Rio Rancho general ledger and balance sheet.	2.3	430.00	989.00
Phillip, Kasey	04/27/06	Prepare Investors tax IDs for each loan.	3.6	330.00	1,188.00
Phillip, Kasey	04/27/06	Prepare Tax IDs for shareholders in each fund.	3.3	330.00	1,089.00
Phillip, Kasey	04/27/06	Update database with Tax ID information.	2.7	330.00	891.00
Phillip, Kasey	04/27/06	Create summary of missing Tax IDs.	0.9	330.00	297.00
Phillip, Kasey	04/27/06	Meet with F. Siddiqui (USACM) to discuss Tax IDs.	0.6	330.00	198.00
Graham, Jeff	04/27/06	Analyze bank statements for Investors Trust Account, June 2005, and correlate with wire transfer and ACH records.	3.1	190.00	589.00
Graham, Jeff	04/27/06	Prepare source documentation for loan general ledgers based on June 2005 information for Investors Trust Account.	2.7	190.00	513.00
Graham, Jeff	04/27/06	Collect documentation verifying cash deposits for Investors Trust Account, July 2005.	2.9	190.00	551.00
Smith, Susan	04/27/06	Research basis for default interest, service fee, late fees for proper charges to Borrowers.	1.4	590.00	826.00
Steele, Sarah	04/27/06	Discussion with S. Smith (MFIM) regarding workplan for loan analyses.	0.9	430.00	387.00
Steele, Sarah	04/27/06	Discussion with K. Phillip and S. Smith (both MFIM) regarding the cash tracing project.	1.2	430.00	516.00
Steele, Sarah	04/27/06	Discussion with L. Weese (USACM) regarding loan tracking, assignments, and accruals of interest for assignees.	1.8	430.00	774.00
Steele, Sarah	04/27/06	Develop further the cash tracing and loan analyses project.	2.1	430.00	903.00
Steele, Sarah	04/27/06	Discussion with F. Siddiqui (USACM) regarding database requirements.	1.1	430.00	473.00
Steele, Sarah	04/27/06	Prepare information for attorneys to review loan documents.	1.3	430.00	559.00
Steele, Sarah	04/27/06	Develop list of requirements for verification of payments.	0.4	430.00	172.00
Steele, Sarah	04/27/06	Research tax identification numbers for investors.	0.8	430.00	344.00
Phillip, Kasey	04/28/06	Design access report to run balance sheet for each loan.	2.3	330.00	759.00
Phillip, Kasey	04/28/06	Run and edit access report to run balance sheet for each loan.	2.3	330.00	759.00
Phillip, Kasey	04/28/06	Prepare master table for all activity for the life of each loan.	3.5	330.00	1,155.00
Phillip, Kasey	04/28/06	Update schedule of percentage ownership to accommodate updated information.	1.1	330.00	363.00
Graham, Jeff	04/28/06	Analyze bank statements for Investors Trust Account, July 2005, and correlate with wire transfer and ACH records.	1.7	190.00	323.00
Graham, Jeff	04/28/06	Prepare source documentation for loan general ledgers based on July 2005 information for Investors Trust Account.	1.5	190.00	285.00
Smith, Susan	04/28/06	Research Loan Servicing Agreement for application of funds received, allowed charges and other information.	0.9	590.00	531.00
Steele, Sarah	04/28/06	Discussion with L. Weese (USACM) regarding check tracing and clear date analysis.	1.7	430.00	731.00
Steele, Sarah	04/28/06	Discussion with L. Weese (USACM) regarding Redwood and BySynergy loans.	1.2	430.00	516.00
Steele, Sarah	04/28/06	Review and outline workplan with K. Phillip (MFIM) regarding loan ledgers and performing and non-performing loan status.	2.4	430.00	1,032.00
Steele, Sarah	04/28/06	Discussion with V. Firmer (USACM) regarding Visual Quest system for fund tracing.	1.7	430.00	731.00
Phillip, Kasey	04/30/06	Prepare summary listing of loans by each investors.	2.2	330.00	726.00
Smith, Susan	04/30/06	Review loan by investor file.	1.7	590.00	1,003.00
<b>Total Forensic Loan Accounting</b>			<b>264.5</b>		<b>\$ 88,273.00</b>

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<b>May 1, 2006 through May 31, 2006</b>					
Fillip, Kasey	05/01/06	Research data needed for schedule of transaction detail for Standard Property loan for 2006.	2.2	\$ 330.00	\$ 726.00
Fillip, Kasey	05/01/06	Prepare schedule of transaction detail for Standard Property loan for 2006.	1.9	330.00	627.00
Fillip, Kasey	05/01/06	Assemble data for schedule of transaction detail for J. Jireh loan for 2005.	2.2	330.00	726.00
Fillip, Kasey	05/01/06	Prepare schedule of transaction detail for J. Jireh loan for 2006.	3.8	330.00	1,254.00
Oriti, Joseph	05/01/06	Analyze checks outstanding and assignments not processed per USA Commercial Mortgage Investor Bank Account.	3.3	330.00	1,089.00
Steele, Sarah	05/01/06	Discussion with F. Siddiqui (USACM) regarding database information.	0.9	430.00	387.00
Steele, Sarah	05/01/06	Discussion with V. Karki (MFIM) regarding Access database for loan analysis.	0.8	430.00	344.00
Steele, Sarah	05/01/06	Analyze dollar amounts of outstanding loan balances vs. iTrack system balances.	1.8	430.00	774.00
Fillip, Kasey	05/02/06	Research data for schedule of transaction detail for 5055 Collwood loan for 2006.	1.9	330.00	627.00
Fillip, Kasey	05/02/06	Prepare schedule of transaction detail for 5055 Collwood loan for 2006.	2.5	330.00	825.00
Fillip, Kasey	05/02/06	Research data for schedule of transaction detail for 60th Street Venture loan for 2005.	2.0	330.00	660.00
Fillip, Kasey	05/02/06	Prepare schedule of transaction detail for 60th Street Venture loan for 2005.	2.2	330.00	726.00
Fillip, Kasey	05/02/06	Prepare schedule of transaction detail for 60th Street Venture loan for 2006.	3.9	330.00	1,287.00
Graham, Jeff	05/02/06	Reconcile company database of disbursed checks against bank records for Jan 2005.	3.2	190.00	608.00
Graham, Jeff	05/02/06	Reconcile company database of disbursed checks against bank records for Feb 2005.	3.4	190.00	646.00
Graham, Jeff	05/02/06	Reconcile company database of disbursed checks against bank records for Mar 2005.	2.5	190.00	475.00
Smith, Susan	05/02/06	Discussion with S. Steele, E. Wooley, K. Fillip (all MFIM) regarding instructions and issues with the general ledgers for loans.	1.7	590.00	1,003.00
Steele, Sarah	05/02/06	Discussion with S. Smith, E. Wooley, K. Fillip (all MFIM) regarding the general ledgers for loans.	2.1	430.00	903.00
Steele, Sarah	05/02/06	Review Colt DIV #1 loan ledger and revise accordingly.	1.7	430.00	731.00
Wooley, Erin	05/02/06	Prepare general ledger for the Rio Rancho loan for 2006.	2.9	330.00	957.00
Fillip, Kasey	05/03/06	Research data file for schedule of transaction detail for B&J Investments loan for 1999 - 2006.	2.2	330.00	726.00
Fillip, Kasey	05/03/06	Prepare schedule of transaction detail for B&J Investments loan for 1999 - 2006.	2.4	330.00	792.00
Fillip, Kasey	05/03/06	Prepare schedule of transaction detail for Beastar loan for 2005.	3.3	330.00	1,089.00
Fillip, Kasey	05/03/06	Prepare schedule of transaction detail for Beastar loan for 2006.	3.1	330.00	1,023.00
Graham, Jeff	05/03/06	Reconcile company database of disbursed checks against bank records for April 2005.	2.4	190.00	456.00
Graham, Jeff	05/03/06	Reconcile company database of disbursed checks against bank records for June 2005.	2.5	190.00	475.00
Graham, Jeff	05/03/06	Reconcile company database of disbursed checks against bank records for July 2005.	2.7	190.00	513.00
Graham, Jeff	05/03/06	Reconcile company database of disbursed checks against bank records for Aug 2005.	2.5	190.00	475.00
Steele, Sarah	05/03/06	Review loan ledger for Elizabeth May Real Estate.	1.8	430.00	774.00
Steele, Sarah	05/03/06	Review loan ledger for Rio Rancho.	1.4	430.00	602.00
Steele, Sarah	05/03/06	Review loan ledger for Copper Sage.	2.1	430.00	903.00
Steele, Sarah	05/03/06	Prepare loan ledger for B&J Investments for input into database and trial reports to be generated.	3.1	430.00	1,333.00

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Steele, Sarah	05/03/06	Review balance sheets for loans and treatment of investment account with E. Wooley and K. Fillip (both MFIM).	0.9	430.00	387.00
Steele, Sarah	05/03/06	Prepare loan ledger for B&J Investments.	1.6	430.00	688.00
Wooley, Erin	05/03/06	Prepare general ledger for the Foxhill 216 loan for 2006.	3.2	330.00	1,056.00
Wooley, Erin	05/03/06	Prepare general ledger for 5252 Orange for 2005 and 2006.	3.4	330.00	1,122.00
Wooley, Erin	05/03/06	Prepare general ledger for the 6525 Gess loan for 2005.	3.4	330.00	1,122.00
Conte, Joseph	05/04/06	Analyze detailed list of loans entered into by USA Capital.	1.1	430.00	473.00
Fillip, Kasey	05/04/06	Prepare schedule of transaction detail for Colt Div #1 loan for 2003.	2.4	330.00	792.00
Fillip, Kasey	05/04/06	Prepare schedule of transaction detail for Colt Div #1 loan for 2004.	2.4	330.00	792.00
Fillip, Kasey	05/04/06	Prepare schedule of transaction detail for Colt Div #1 loan for 2005.	2.3	330.00	759.00
Fillip, Kasey	05/04/06	Prepare schedule of transaction detail for Colt Div #1 loan for 2006.	2.1	330.00	693.00
Fillip, Kasey	05/04/06	Prepare schedule of transaction detail for Comvest loan for 2006.	1.6	330.00	528.00
Graham, Jeff	05/04/06	Reconcile company database of disbursed checks against bank records for Jan 2006.	3.3	190.00	627.00
Graham, Jeff	05/04/06	Reconcile company database of disbursed checks against bank records for Mar 2006.	2.7	190.00	513.00
Graham, Jeff	05/04/06	Reconcile company database of disbursed checks against bank records for Feb 2006.	3.2	190.00	608.00
Smith, Susan	05/04/06	Review progress and update loan ledger workplan with S. Steele (MFIM).	0.9	590.00	531.00
Smith, Susan	05/04/06	Assess issues with information gathering for preparation of loan ledgers.	1.4	590.00	826.00
Smith, Susan	05/04/06	Review preliminary loan ledgers, formulas, journal entries and prepare comments.	2.1	590.00	1,239.00
Smith, Susan	05/04/06	Discuss loan ledger issues with S. Steele, K. Fillip, and E. Wooley (all MFIM).	1.1	590.00	649.00
Smith, Susan	05/04/06	Research unpaid principal notations with L. Weese (USACM).	0.8	590.00	472.00
Smith, Susan	05/04/06	Research accounting treatment of construction loan fundings, and payment from partial release of collateral.	0.7	590.00	413.00
Smith, Susan	05/04/06	Research loan servicing agreement for service fees and other allowed fees, set up formulas for ledgers to comply with terms.	1.3	590.00	767.00
Smith, Susan	05/04/06	Research loan promissory notes for calculation of interest, fees, late charges, default interest.	0.9	590.00	531.00
Steele, Sarah	05/04/06	Review balance sheets and proper treatment of accounts with E. Wooley (MFIM).	0.8	430.00	344.00
Steele, Sarah	05/04/06	Discussion with S. Smith (MFIM) regarding database progress for loan analysis.	1.1	430.00	473.00
Steele, Sarah	05/04/06	Discussion with S. Smith (MFIM) regarding balance sheets for loans.	0.9	430.00	387.00
Steele, Sarah	05/04/06	Review database construction and progress K. Fillip and E. Wooley (both MFIM).	1.1	430.00	473.00
Wooley, Erin	05/04/06	Prepare general ledger for the 6525 Gess loan for 2006.	2.4	330.00	792.00
Wooley, Erin	05/04/06	Reconcile initial loan funding for the Gateway Stone loan.	1.1	330.00	363.00
Conte, Joseph	05/05/06	Review and analyze sample journal entries for loan file.	0.5	430.00	215.00
Conte, Joseph	05/05/06	Analyze protocol for preparing journal entries related to service fees and interest expense.	0.7	430.00	301.00
Conte, Joseph	05/05/06	Analyze and review protocol for preparing journal entries related to interest payable.	0.5	430.00	215.00
Conte, Joseph	05/05/06	Prepare journal entries in connection with Ocean Atlantic loan file for 2005.	3.4	430.00	1,462.00
Conte, Joseph	05/05/06	Prepare journal entries in connection with Ocean Atlantic loan file for 2006.	3.7	430.00	1,591.00
Fillip, Kasey	05/05/06	Prepare schedule of transaction detail for I-40 Gateway West 2nd loan for 2006.	3.0	330.00	990.00
Fillip, Kasey	05/05/06	Prepare schedule of transaction detail for Meadow Creek Partners loan for 2006.	3.1	330.00	1,023.00
Graham, Jeff	05/05/06	Reconcile company database of disbursed checks against bank records for April 2006.	2.2	190.00	418.00

**EXHIBIT E1**

USA Commercial Mortgage Company, et al.  
Forensic Loan Accounting  
April 13, 2006 through March 12, 2007

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Fees</b>
Smith, Susan	05/05/06	Review status of loan ledger preparation with S. Steele (MFIM) and update workplan.	0.4	590.00	236.00
Smith, Susan	05/05/06	Research investors in both funds, and direct loans.	1.3	590.00	767.00
Steele, Sarah	05/05/06	Review progress of loan ledgers with K. Phillip (MFIM).	0.4	430.00	172.00
Steele, Sarah	05/05/06	Review progress of loan ledgers with J. Conte (MFIM).	0.7	430.00	301.00
Steele, Sarah	05/05/06	Discussion with J. Conte and E. Wooley (both MFIM) regarding journal entry coding.	0.6	430.00	258.00
Steele, Sarah	05/05/06	Discussion with S. Smith (MFIM) regarding treatment of the funds as one investor in loan database.	0.6	430.00	258.00
Steele, Sarah	05/05/06	Create file for client id reconciliation for database.	2.3	430.00	989.00
Steele, Sarah	05/05/06	Analysis of overlap between direct investors and fund investors.	0.9	430.00	387.00
Steele, Sarah	05/05/06	Discussion with J. Oriti (MFIM) regarding investors in the fund and corresponding contact information.	0.7	430.00	301.00
Steele, Sarah	05/05/06	Review 5252 Orange loan ledger for corrections.	1.9	430.00	817.00
Wooley, Erin	05/05/06	Calculate and prepare Investors interest accruals for the Gateway Stone loan for 2005.	3.2	330.00	1,056.00
Wooley, Erin	05/05/06	Calculate and prepare service fee and borrowers interest accruals for the Gateway Stone loan for 2005.	2.9	330.00	957.00
Wooley, Erin	05/05/06	Calculate and prepare Investors interest accruals for the Gateway Stone loan for 2006.	2.4	330.00	792.00
Wooley, Erin	05/06/06	Calculate and prepare service fee and borrowers interest accruals for the Gateway Stone loan for 2006.	1.9	330.00	627.00
Wooley, Erin	05/06/06	Prepare general ledger for the Slade Development loan for 2005 and 2006.	3.6	330.00	1,188.00
Wooley, Erin	05/06/06	Calculate and prepare Investors interest accruals for the Boise/Gowen 93 loan for 2005.	3.1	330.00	1,023.00
Wooley, Erin	05/06/06	Calculate and prepare service fee and borrowers interest accruals for the Boise/Gowen 93 loan for 2005.	2.3	330.00	759.00
Wooley, Erin	05/07/06	Prepare journal entries for funding transactions in 2005 and 2006 for the Boise/Gowen 93 loan.	0.9	330.00	297.00
Wooley, Erin	05/07/06	Calculate and prepare Investors interest accruals for the Boise/Gowen 93 loan for 2006.	1.9	330.00	627.00
Wooley, Erin	05/07/06	Prepare journal entries for funding transactions in 2005 for the Anchor B, LLC loan.	0.9	330.00	297.00
Wooley, Erin	05/07/06	Calculate and prepare Investors interest accruals for the Anchor B, LLC loan for 2005.	2.6	330.00	858.00
Wooley, Erin	05/07/06	Calculate and prepare service fee and borrowers interest accruals for the Anchor B, LLC loan for 2005.	2.1	330.00	693.00
Wooley, Erin	05/07/06	Calculate and prepare Investors interest accruals for the Anchor B, LLC loan for 2006.	1.7	330.00	561.00
Conte, Joseph	05/08/06	Update transaction codes and descriptions in connection with Ocean Atlantic journal entries.	2.5	430.00	1,075.00
Conte, Joseph	05/08/06	Update formulas for Ocean Atlantic journal entries.	2.1	430.00	903.00
Conte, Joseph	05/08/06	Sort Bundy Canyon journal entries by date.	0.5	430.00	215.00
Conte, Joseph	05/08/06	Perform quality control check on Ocean Atlantic loan file.	2.0	430.00	860.00
Conte, Joseph	05/08/06	Sort Boise loan file by transaction date.	0.5	430.00	215.00
Conte, Joseph	05/08/06	Review all assignments and fundings for Bundy Canyon loan file.	2.2	430.00	946.00
Phillip, Kasey	05/08/06	Calculate schedule of transaction detail for Ocean Atlantic \$9.25M loan for 2006.	2.1	330.00	693.00
Phillip, Kasey	05/08/06	Prepare transaction detail for Ocean Atlantic \$9.25M loan for 2006.	1.9	330.00	627.00
Phillip, Kasey	05/08/06	Prepare schedule of transaction detail for Lerin Hill loan for 2006.	3.8	330.00	1,254.00
Oriti, Joseph	05/08/06	Analyze and prepare schedule of pre-petition and post-petition bank accounts with balances and dates of opening or closing.	2.9	330.00	957.00
Smith, Susan	05/08/06	Participate in call with A. Jarvis (RQN) regarding lender numbers for U.S. Trustee.	0.4	590.00	236.00
Steele, Sarah	05/08/06	Prepare Boise Gowen loan ledger.	2.3	430.00	989.00
Steele, Sarah	05/08/06	Discussion with S. Smith (MFIM) regarding workplan to complete loan ledgers required.	0.8	430.00	344.00



**EXHIBIT E1**

USA Commercial Mortgage Company, et al.  
Forensic Loan Accounting  
April 13, 2006 through March 12, 2007

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Fees</b>
Steele, Sarah	05/08/06	Discussion with L. Weese (USACM) regarding investor payments and documentation required.	1.1	430.00	473.00
Steele, Sarah	05/08/06	Discussion with L. Weese (USACM) regarding assignments and required documentation.	1.2	430.00	516.00
Steele, Sarah	05/08/06	Discussion with V. Firmer (USACM) regarding the assignment verification process and transaction information.	0.7	430.00	301.00
Steele, Sarah	05/08/06	Discussion with M. Stone (USACM) regarding recording of the assignments and current status.	0.5	430.00	215.00
Steele, Sarah	05/08/06	Prepare loan ledgers for Slade and Palm Harbor for verification.	0.8	430.00	344.00
Steele, Sarah	05/08/06	Discussion with L. Weese (USACM) regarding Del Valle Livingston and initial fundings.	1.1	430.00	473.00
Steele, Sarah	05/08/06	Discussion with L. Weese (USACM) regarding verification of investor checks.	1.4	430.00	602.00
Steele, Sarah	05/08/06	Discussion with L. Weese (USACM) regarding ACH tracing and verification.	1.3	430.00	559.00
Steele, Sarah	05/08/06	Discussion with F. Siddiqui (USACM) regarding available information on ACH transactions in iTrack.	0.8	430.00	344.00
Steele, Sarah	05/08/06	Discussion with F. Siddiqui (USACM) regarding post petition activity in iTrack.	0.4	430.00	172.00
Wooley, Erin	05/08/06	Calculate and prepare service fee and borrowers interest accruals for the Anchor B, LLC loan for 2006.	1.5	330.00	495.00
Wooley, Erin	05/08/06	Reconcile initial loan funding for the Cottonwood Hills, LLC loan.	0.8	330.00	264.00
Wooley, Erin	05/08/06	Calculate and prepare Investors interest accruals for the Cottonwood Hills, LLC loan for 2005.	2.9	330.00	957.00
Wooley, Erin	05/08/06	Calculate and prepare service fee and borrowers interest accruals for the Cottonwood Hills, LLC loan for 2005.	2.1	330.00	693.00
Wooley, Erin	05/08/06	Prepare journal entries for funding transactions in 2005 for the Cottonwood Hills, LLC loan.	0.7	330.00	231.00
Wooley, Erin	05/08/06	Calculate and prepare Investors interest accruals for the Cottonwood Hills, LLC loan for 2006.	1.8	330.00	594.00
Cadwell, Kristin	05/09/06	Verify listing of checks in USA Capital Commercial Mortgage Collections Trust bank statements for October 2006.	2.0	190.00	380.00
Cadwell, Kristin	05/09/06	Verify listing of checks in USA Capital Commercial Mortgage Collections Trust bank statements for October 2006.	1.6	190.00	304.00
Cadwell, Kristin	05/09/06	Verify listing of checks in USA Capital Commercial Mortgage Collections Trust bank statements for January 2006.	1.9	190.00	361.00
Cadwell, Kristin	05/09/06	Verify listing of checks in USA Capital Commercial Mortgage Collections Trust bank statements for January 2006.	1.7	190.00	323.00
Cadwell, Kristin	05/09/06	Verify listing of checks in USA Capital Commercial Mortgage Collections Trust bank statements for May 2005.	1.4	190.00	266.00
Cadwell, Kristin	05/09/06	Verify listing of checks in USA Capital Commercial Mortgage Collections Trust bank statements for May 2005.	0.8	190.00	152.00
Conte, Joseph	05/09/06	Update formulas for Bundy Canyon journal entries.	3.3	430.00	1,419.00
Conte, Joseph	05/09/06	Update journal entry codes, dates and transaction types for Bundy Canyon journal entries.	2.4	430.00	1,032.00
Conte, Joseph	05/09/06	Perform quality control check on Bundy Canyon loan file.	3.0	430.00	1,290.00
Fillip, Kasey	05/09/06	Prepare schedule of transaction detail for Lake Helen loan for 2004.	3.0	330.00	990.00
Fillip, Kasey	05/09/06	Prepare schedule of transaction detail for Lake Helen loan for 2005.	3.2	330.00	1,056.00
Fillip, Kasey	05/09/06	Prepare schedule of transaction detail for Lake Helen loan for 2006.	2.8	330.00	924.00
Oriti, Joseph	05/09/06	Analyze and reconcile listing of checks per the Well Fargo Collection Bank Account versus the Company's iTrack database for the month of January 2004.	3.9	330.00	1,287.00
Oriti, Joseph	05/09/06	Analyze and reconcile listing of checks per the Well Fargo Collection Bank Account versus the Company's iTrack database for the month of February 2004.	3.4	330.00	1,122.00
Smith, Susan	05/09/06	Review issues with ledgers with S. Steele (MFIM), staffing requirements, timing on loan ledgers.	0.6	590.00	354.00
Smith, Susan	05/09/06	Meet with R. Hilson and L. Weese (both USACM) regarding accounting issues with the loans and service fee calculations.	2.1	590.00	1,239.00
Smith, Susan	05/09/06	Research loan interest calculation.	0.9	590.00	531.00

**EXHIBIT E1**

USA Commercial Mortgage Company, et al.  
Forensic Loan Accounting  
April 13, 2006 through March 12, 2007

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Fees</b>
Smith, Susan	05/09/06	Review loan monitoring file from A. Stevens and T. Barry (both USACM).	1.1	590.00	649.00
Smith, Susan	05/09/06	Meet with L. Weese (USACM) regarding Wells Fargo cashed checks, bank statements.	0.5	590.00	295.00
Smith, Susan	05/09/06	Review draft loan ledgers for changes required for servicing fees, default interest, and late charges.	1.7	590.00	1,003.00
Steele, Sarah	05/09/06	Meet with L. Weese and R. Hilson (both USACM) regarding assignments, intercompany transactions, cancelled checks, and monthly operating reports.	1.1	430.00	473.00
Steele, Sarah	05/09/06	Discussion with S. Smith (MFIM) regarding workplan to complete loan ledgers required.	0.7	430.00	301.00
Steele, Sarah	05/09/06	Provide instruction to staff in order to complete investor check verification process.	0.9	430.00	387.00
Steele, Sarah	05/09/06	Meet with L. Weese (USACM) regarding assignments and verification of clear dates.	0.8	430.00	344.00
Steele, Sarah	05/09/06	Create ACH verification files from iTrack information to be tied to bank statements.	1.6	430.00	688.00
Steele, Sarah	05/09/06	Review database construction with K. Fillip (MFIM).	0.8	430.00	344.00
Steele, Sarah	05/09/06	Discussion with L. Weese (USACM) regarding general ledgers for loans and the affect of assignments.	1.2	430.00	516.00
Steele, Sarah	05/09/06	Review accruals to investors and required changes with K. Fillip (MFIM).	0.6	430.00	258.00
Wooley, Erin	05/09/06	Calculate and prepare service fee and borrowers interest accruals for the Cottonwood Hills, LLC loan for 2006.	1.4	330.00	462.00
Wooley, Erin	05/09/06	Reconcile initial loan funding for the Hasley Canyon loan.	1.3	330.00	429.00
Wooley, Erin	05/09/06	Prepare journal entries for funding transactions in 2005 for the 3685 San Fernando Road Partners loan.	0.6	330.00	198.00
Wooley, Erin	05/09/06	Calculate and prepare Investors interest accruals for the 3685 San Fernando Road Partners loan for 2005.	1.4	330.00	462.00
Wooley, Erin	05/09/06	Calculate and prepare service fee and borrowers interest accruals for the 3685 San Fernando Road Partners loan for 2005.	0.9	330.00	297.00
Wooley, Erin	05/09/06	Calculate and prepare Investors interest accruals for the 3685 San Fernando Road Partners loan for 2006.	1.6	330.00	528.00
Cadwell, Kristin	05/10/06	Verify listing of checks in USA Capital Commercial Mortgage Collections Trust bank statements for May 2005.	2.0	190.00	380.00
Cadwell, Kristin	05/10/06	Verify listing of checks in USA Capital Commercial Mortgage Collections Trust bank statements for June 2005.	2.3	190.00	437.00
Cadwell, Kristin	05/10/06	Verify listing of checks in USA Capital Commercial Mortgage Collections Trust bank statements for June 2005.	1.6	190.00	304.00
Cadwell, Kristin	05/10/06	Verify listing of checks in USA Capital Commercial Mortgage Collections Trust bank statements for June 2005.	0.7	190.00	133.00
Cadwell, Kristin	05/10/06	Verify listing of checks in USA Capital Commercial Mortgage Collections Trust bank statements for June 2005.	1.5	190.00	285.00
Cadwell, Kristin	05/10/06	Verify listing of checks in USA Capital Commercial Mortgage Collections Trust bank statements for April 2005.	2.0	190.00	380.00
Cadwell, Kristin	05/10/06	Verify listing of checks in USA Capital Commercial Mortgage Collections Trust bank statements for April 2005.	1.3	190.00	247.00
Conte, Joseph	05/10/06	Revise accrual calculations for Bundy Canyon and Ocean Atlantic loans to reflect end of the month transaction dates.	3.3	430.00	1,419.00
Conte, Joseph	05/10/06	Prepare journal entries in connection with Franklin - Stratford loan file for 2005.	3.8	430.00	1,634.00
Conte, Joseph	05/10/06	Prepare journal entries in connection with Franklin - Stratford loan file for 2006.	2.2	430.00	946.00
Fillip, Kasey	05/10/06	Prepare schedule of transaction detail for Goss Road 2nd loan for 2005.	2.2	330.00	726.00
Fillip, Kasey	05/10/06	Prepare transaction detail for Goss Road 2nd loan for 2005.	1.8	330.00	594.00
Fillip, Kasey	05/10/06	Prepare schedule of transaction detail for Goss Road 2nd loan for 2006.	2.2	330.00	726.00
Fillip, Kasey	05/10/06	Prepare schedule of transaction detail for Goss Road 2nd loan for 2006.	1.9	330.00	627.00

**EXHIBIT E1**

USA Commercial Mortgage Company, et al.  
Forensic Loan Accounting  
April 13, 2006 through March 12, 2007

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Fees</b>
Oriti, Joseph	05/10/06	Analyze and reconcile listing of checks per the Well Fargo Collection Bank Account versus the Company's iTrack database for the month of March 2004.	3.6	330.00	1,188.00
Oriti, Joseph	05/10/06	Analyze and reconcile listing of checks per the Well Fargo Collection Bank Account versus the Company's iTrack database for the month of April 2004.	3.3	330.00	1,089.00
Oriti, Joseph	05/10/06	Analyze and reconcile listing of checks per the Well Fargo Collection Bank Account versus the Company's iTrack database for the month of May 2004.	3.1	330.00	1,023.00
Smith, Susan	05/10/06	Analyze excel spreadsheets prepared by loan servicing department to bill borrowers.	1.3	590.00	767.00
Smith, Susan	05/10/06	Meet with M. Stone (USACM) regarding assignments for Lapone's clients, assignment process.	0.8	590.00	472.00
Smith, Susan	05/10/06	Review issues with loan ledgers with S. Steele (MFIM).	0.6	590.00	354.00
Smith, Susan	05/10/06	Research and discuss implications of loan service fee calculations with R. Hilson (USACM).	0.7	590.00	413.00
Steele, Sarah	05/10/06	Discussion with L. Weese (USACM) regarding assignments and reports available from iTrack.	1.3	430.00	559.00
Steele, Sarah	05/10/06	Discussion with V. Firner (USACM) regarding status of contract gathering process.	0.8	430.00	344.00
Steele, Sarah	05/10/06	Discussion with L. Weese (USACM) regarding Rio Rancho's balance sheet and form provided by database.	1.2	430.00	516.00
Steele, Sarah	05/10/06	Review changes the report for balance sheets per discussion with L. Weese (USACM) with K. Fillip (MFIM).	0.7	430.00	301.00
Steele, Sarah	05/10/06	Compare interest rollforward files provided by L. Weese (USACM) to identify changes.	1.9	430.00	817.00
Wooley, Erin	05/10/06	Calculate and prepare service fee and borrowers interest accruals for the 3685 San Fernando Road Partners loan for 2006.	1.1	330.00	363.00
Wooley, Erin	05/10/06	Reconcile initial loan funding for the Palm Harbor One loan.	0.9	330.00	297.00
Wooley, Erin	05/10/06	Calculate and prepare Investors interest accruals for the Palm Harbor One loan for 2005.	1.1	330.00	363.00
Wooley, Erin	05/10/06	Calculate and prepare service fee and borrowers interest accruals for the Palm Harbor One loan for 2005.	0.8	330.00	264.00
Wooley, Erin	05/10/06	Calculate and prepare Investors interest accruals for the Palm Harbor One loan for 2006.	1.9	330.00	627.00
Wooley, Erin	05/10/06	Calculate and prepare service fee and borrowers interest accruals for the Palm Harbor One loan for 2006.	1.6	330.00	528.00
Cadwell, Kristin	05/11/06	Verify listing of checks in Collections Trust bank statements for August 2004.	2.0	190.00	380.00
Cadwell, Kristin	05/11/06	Verify listing of checks in Collections Trust bank statements for August 2004.	1.6	190.00	304.00
Cadwell, Kristin	05/11/06	Verify listing of checks in Collections Trust bank statements for August 2004.	0.9	190.00	171.00
Cadwell, Kristin	05/11/06	Verify listing of checks in Collections Trust bank statements for September 2004.	1.8	190.00	342.00
Cadwell, Kristin	05/11/06	Verify listing of checks in Collections Trust bank statements for September 2004.	0.5	190.00	95.00
Cadwell, Kristin	05/11/06	Verify listing of checks in Collections Trust bank statements for September 2004.	1.9	190.00	361.00
Cadwell, Kristin	05/11/06	Verify listing of checks in Collections Trust bank statements for October 2004.	0.5	190.00	95.00
Cadwell, Kristin	05/11/06	Verify listing of checks in collections Trust bank statements for October 2004.	1.5	190.00	285.00
Cadwell, Kristin	05/11/06	Verify listing of checks in Collections Trust bank statements for October 2004.	0.7	190.00	133.00
Conte, Joseph	05/11/06	Update journal entry calculations and descriptions in connection with the Franklin - Stratford loan file.	2.3	430.00	989.00
Conte, Joseph	05/11/06	Sort Brookmere loan transactions by date and transaction type.	0.4	430.00	172.00
Conte, Joseph	05/11/06	Prepare journal entries in connection with Golden State loan file for 2005.	3.7	430.00	1,591.00

**EXHIBIT E1**

USA Commercial Mortgage Company, et al.  
Forensic Loan Accounting  
April 13, 2006 through March 12, 2007

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Fees</b>
Conte, Joseph	05/11/06	Prepare journal entries in connection with Golden State loan file for 2006.	1.6	430.00	688.00
Conte, Joseph	05/11/06	Review and revise journal entries related to loan assignments for the Golden State and Franklin - Stratford loan files.	1.1	430.00	473.00
Fillip, Kasey	05/11/06	Prepare schedule of transaction detail for Copper Sage loan for 2004.	2.1	330.00	693.00
Fillip, Kasey	05/11/06	Prepare journal entries of transaction detail for Copper Sage loan for 2004.	1.9	330.00	627.00
Fillip, Kasey	05/11/06	Prepare schedule of transaction detail for Copper Sage loan for 2005.	1.9	330.00	627.00
Fillip, Kasey	05/11/06	Prepare schedule of transaction detail for Copper Sage loan for 2005.	2.2	330.00	726.00
Oriti, Joseph	05/11/06	Analyze and reconcile listing of checks per the Well Fargo Collection Bank Account versus the Company's Itrack database for the month of June 2004.	3.7	330.00	1,221.00
Oriti, Joseph	05/11/06	Analyze and reconcile listing of checks per the Well Fargo Collection Bank Account versus the Company's Itrack database for the month of July 2004.	3.8	330.00	1,254.00
Oriti, Joseph	05/11/06	Analyze and consolidate listing of checks per the Well Fargo Collection Bank Account versus the Company's Itrack database for the period January 2004 through March 2006.	3.5	330.00	1,155.00
Smith, Susan	05/11/06	Finalize service fee calculation and prepare instructions to correct loan ledgers.	0.6	590.00	354.00
Smith, Susan	05/11/06	Check on progress of loan ledgers as well as answer questions and provide direction.	1.2	590.00	708.00
Steele, Sarah	05/11/06	Discussion with S. Smith (MFIM) and the rest of the team preparing the loan ledgers regarding the service fee accruals in the loan ledgers.	0.6	430.00	258.00
Steele, Sarah	05/11/06	Prepare the research file for all of the unidentified payments for verification.	1.2	430.00	516.00
Steele, Sarah	05/11/06	Discussion with E. Wooley (MFIM) regarding default interest calculations and treatment thereof in the loan ledgers.	0.7	430.00	301.00
Steele, Sarah	05/11/06	Review list of investor statements to be prepared with S. Smith (MFIM) .	1.1	430.00	473.00
Steele, Sarah	05/11/06	Track progress on loan ledgers.	0.9	430.00	387.00
Tan, Ching Wei	05/11/06	Outline project background, processes and information with E. Wooley (MFIM).	1.6	490.00	784.00
Wooley, Erin	05/11/06	Reconcile initial loan funding for the Copper Sage Commerce Center Phase II loan.	0.8	330.00	264.00
Wooley, Erin	05/11/06	Calculate and prepare Investors interest accruals for the Copper Sage Commerce Center Phase II loan for 2006.	1.6	330.00	528.00
Wooley, Erin	05/11/06	Calculate and prepare service fee and borrowers interest accruals for the Copper Sage Commerce Center Phase II loan for 2006.	1.1	330.00	363.00
Wooley, Erin	05/11/06	Calculate and prepare Investors interest accruals for the Elizabeth May Real Estate loan for 2006.	0.9	330.00	297.00
Wooley, Erin	05/11/06	Calculate and prepare service fee and borrowers interest accruals for the Elizabeth May Real Estate loan for 2006.	0.8	330.00	264.00
Wooley, Erin	05/11/06	Reconcile initial loan funding for La Hacienda Estate, LLC loan.	0.8	330.00	264.00
Wooley, Erin	05/11/06	Calculate and prepare Investors interest accruals for the La Hacienda Estate LLC loan for 2004.	0.9	330.00	297.00
Cadwell, Kristin	05/12/06	Verify ACH to USA Capital Commercial Mortgage bank statements 2006.	1.3	190.00	247.00
Cadwell, Kristin	05/12/06	Verify ACH to USA Capital Commercial Mortgage bank statements 2005.	1.7	190.00	323.00
Cadwell, Kristin	05/12/06	Verify ACH to USA Capital Commercial Mortgage bank statements 2004.	0.8	190.00	152.00
Cadwell, Kristin	05/12/06	Check over listing of checks verification and edit for QC purposes.	1.0	190.00	190.00
Conte, Joseph	05/12/06	Revise Bundy Canyon journal entries to reflect new service fee calculation methodology and to include two new pieces of information related to the service fee calculations.	1.6	430.00	688.00
Faiella, Lindsay	05/12/06	Prepare journal entries for the Cabernet general ledger for February through May 2005.	3.2	190.00	608.00

**EXHIBIT E1**

USA Commercial Mortgage Company, et al.  
Forensic Loan Accounting  
April 13, 2006 through March 12, 2007

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Fees</b>
Faiella, Lindsay	05/12/06	Prepare journal entries for the Cabernet general ledger for June through August 2005.	2.9	190.00	551.00
Faiella, Lindsay	05/12/06	Prepare journal entries for the Cabernet general ledger for September and October 2005.	2.3	190.00	437.00
Fillip, Kasey	05/12/06	Prepare schedule of transaction detail for Copper Sage loan for 2006.	3.9	330.00	1,287.00
Oriti, Joseph	05/12/06	Analyze and amend listing of checks per the Well Fargo Collection Bank Account versus the Company's iTrack database for the period January 2004 through March 2006.	3.8	330.00	1,254.00
Oriti, Joseph	05/12/06	Analyze and prepare performing and non-performing loan funding, borrower interest payments, and assignments for preparing and comparing general ledgers for each loan to the Company's general ledgers.	1.5	330.00	495.00
Smith, Susan	05/12/06	Review closed loan documents on Sunrise International.	0.6	590.00	354.00
Smith, Susan	05/12/06	Update workplan with new issues.	0.7	590.00	413.00
Tan, Ching Wei	05/12/06	Prepare notes on completing loan ledger template.	0.7	490.00	343.00
Tan, Ching Wei	05/12/06	Review project background, processes and information with E. Wooley (MFIM).	0.4	490.00	196.00
Tan, Ching Wei	05/12/06	Give directions relating to project background, processes and information with L. Faiella (MFIM).	1.1	490.00	539.00
Tan, Ching Wei	05/12/06	Prepare 2005 journal entries for the Midvale loan ledger.	2.2	490.00	1,078.00
Tan, Ching Wei	05/12/06	Prepare 2005 transactional entries for the Midvale loan ledger.	1.9	490.00	931.00
Tan, Ching Wei	05/12/06	Prepare 2006 journal entries for the Midvale loan ledger.	0.8	490.00	392.00
Wooley, Erin	05/12/06	Calculate and prepare service fee and borrowers interest accruals for the La Hacienda Estate LLC loan for 2004.	0.7	330.00	231.00
Wooley, Erin	05/12/06	Prepare journal entries to account for loan fundings in 2005 for La Hacienda Estate LLC.	0.8	330.00	264.00
Wooley, Erin	05/12/06	Calculate and prepare Investors interest accruals for the La Hacienda Estate LLC loan for 2005.	3.1	330.00	1,023.00
Wooley, Erin	05/12/06	Calculate and prepare service fee and borrowers interest accruals for the La Hacienda Estate LLC loan for 2005.	2.7	330.00	891.00
Faiella, Lindsay	05/13/06	Prepare journal entries for the Cabernet general ledger for November and December 2005.	3.1	190.00	589.00
Faiella, Lindsay	05/13/06	Prepare journal entries for the Cabernet general ledger for January and February 2006.	1.6	190.00	304.00
Faiella, Lindsay	05/13/06	Prepare journal entries for the Cabernet general ledger for March and April 2006.	2.0	190.00	380.00
Faiella, Lindsay	05/13/06	Prepare journal entries for the Castaic Partners III, LLC general ledger for October 2005.	1.8	190.00	342.00
Oriti, Joseph	05/13/06	Analyze and prepare non-performing loan funding, borrower interest payments, and assignments for preparing and comparing general ledgers for each loan to the Company's general ledgers.	3.1	330.00	1,023.00
Oriti, Joseph	05/13/06	Analyze and prepare performing loan funding, borrower interest payments, and assignments for preparing and comparing general ledgers for each loan to the Company's general ledgers.	1.9	330.00	627.00
Wooley, Erin	05/13/06	Calculate and prepare Investors interest accruals for the La Hacienda Estate LLC loan for 2006.	1.7	330.00	561.00
Wooley, Erin	05/13/06	Calculate and prepare service fee and borrowers interest accruals for the La Hacienda Estate LLC loan for 2006.	1.2	330.00	396.00
Wooley, Erin	05/13/06	Reconcile initial loan funding for Hesperia II loan.	0.9	330.00	297.00
Wooley, Erin	05/13/06	Calculate and prepare Investors interest accruals for the Hesperia II loan for 2005.	2.7	330.00	891.00
Wooley, Erin	05/13/06	Calculate and prepare service fee and borrowers interest accruals for the Hesperia II loan for 2005.	2.3	330.00	759.00
Conte, Joseph	05/14/06	Revise Ocean Atlantic journal entries to reflect new service fee calculation methodology and to include two new pieces of information related to the service fee calculations.	1.4	430.00	602.00
Faiella, Lindsay	05/14/06	Prepare journal entries for the Castaic Partners III, LLC general ledger for November 2005.	1.5	190.00	285.00
Faiella, Lindsay	05/14/06	Prepare journal entries for the Castaic Partners III, LLC general ledger for December 2005 and January 2006.	3.3	190.00	627.00

**EXHIBIT E1**

USA Commercial Mortgage Company, et al.  
Forensic Loan Accounting  
April 13, 2006 through March 12, 2007

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Fees</b>
Faiella, Lindsay	05/14/06	Prepare journal entries for the Castaic Partners III, LLC general ledger for February and March 2006.	2.7	190.00	513.00
Faiella, Lindsay	05/14/06	Prepare journal entries for the Castaic Partners III, LLC general ledger for April 2006.	0.9	190.00	171.00
Faiella, Lindsay	05/14/06	Prepare journal entries for the Bundy Canyon \$1,050,000 general ledger for December 2005.	1.9	190.00	361.00
Oriti, Joseph	05/14/06	Analyze and prepare non-performing loan funding, borrower interest payments, and assignments for preparing and comparing general ledgers for each loan to the Company's general ledgers.	3.9	330.00	1,287.00
Oriti, Joseph	05/14/06	Analyze and prepare performing loan funding, borrower interest payments, and assignments for preparing and comparing general ledgers for each loan to the Company's general ledgers.	3.1	330.00	1,023.00
Tan, Ching Wei	05/14/06	Prepare the Southern CA Land loan ledger.	2.7	490.00	1,323.00
Tan, Ching Wei	05/14/06	Prepare 2005 journal entries for the SRVB \$4.5M loan ledger.	3.2	490.00	1,568.00
Tan, Ching Wei	05/14/06	Prepare 2006 journal entries for the SRVB \$4.5M loan ledger.	1.4	490.00	686.00
Tan, Ching Wei	05/14/06	Prepare the SRVB \$2.35M loan ledger.	2.6	490.00	1,274.00
Wooley, Erin	05/14/06	Calculate and prepare Investors interest accruals for the Hesperia II loan for 2006.	2.1	330.00	693.00
Wooley, Erin	05/14/06	Calculate and prepare service fee and borrowers interest accruals for the Hesperia II loan for 2006.	1.6	330.00	528.00
Wooley, Erin	05/14/06	Prepare a reconciliation for the initial funding on the Brookmere loan.	1.6	330.00	528.00
Wooley, Erin	05/14/06	Reconcile initial loan funding for Columbia Managing Partners loan.	0.8	330.00	264.00
Wooley, Erin	05/14/06	Calculate and prepare Investors interest accruals for the Columbia Managing Partners loan for 2005.	1.7	330.00	561.00
Wooley, Erin	05/14/06	Calculate and prepare service fee and borrowers interest accruals for the Columbia Managing Partners loan for 2005.	1.3	330.00	429.00
Cadwell, Kristin	05/15/06	Verify funding, interest and principal payments for Foxhill 216.	1.0	190.00	190.00
Cadwell, Kristin	05/15/06	Verify funding, interest and principal payments for Copper Sage II.	1.2	190.00	228.00
Cadwell, Kristin	05/15/06	Verify funding, interest and principal payments for Elizabeth May Real Estate.	1.4	190.00	266.00
Cadwell, Kristin	05/15/06	Verify funding, interest and principal payments for Charlevoix Homes.	0.9	190.00	171.00
Cadwell, Kristin	05/15/06	Verify funding, interest and principal payments for 3685 San Fernando.	1.5	190.00	285.00
Cadwell, Kristin	05/15/06	Verify funding, interest and principal payments for 5252 Orange.	1.6	190.00	304.00
Cadwell, Kristin	05/15/06	Verify funding, interest and principal payments for Boise Gowan.	1.4	190.00	266.00
Cadwell, Kristin	05/15/06	Verify funding, interest and principal payments for Cottonwood, LLC.	1.3	190.00	247.00
Conte, Joseph	05/15/06	Revise Franklin - Stratford journal entries to reflect new service fee calculation methodology and to include two new pieces of information related to the service fee calculations.	2.5	430.00	1,075.00
Conte, Joseph	05/15/06	Revise Golden State journal entries to reflect new service fee calculation methodology and to include two new pieces of information related to the service fee calculations.	3.6	430.00	1,548.00
Conte, Joseph	05/15/06	Revise Glendale journal entries to reflect new service fee calculation methodology and to include two new pieces of information related to the service fee calculations.	2.0	430.00	860.00
Faiella, Lindsay	05/15/06	Prepare journal entries for the Bundy Canyon \$1,050,000 general ledger for January and February 2006.	3.0	190.00	570.00
Faiella, Lindsay	05/15/06	Prepare journal entries for the Bundy Canyon \$1,050,000 general ledger for March and April 2006.	2.3	190.00	437.00
Faiella, Lindsay	05/15/06	Prepare journal entries for the Bundy Canyon \$2,500,000 general ledger for May 2005.	0.6	190.00	114.00
Faiella, Lindsay	05/15/06	Prepare journal entries for the Bundy Canyon \$2,500,000 general ledger for June and July 2005.	2.2	190.00	418.00
Faiella, Lindsay	05/15/06	Prepare journal entries for the Bundy Canyon \$2,500,000 general ledger for August and September 2005.	2.5	190.00	475.00
Phillip, Kasey	05/15/06	Reconcile client ID's for all shareholders in First Trust Deed Fund.	2.3	330.00	759.00

**EXHIBIT E1**

USA Commercial Mortgage Company, et al.  
Forensic Loan Accounting  
April 13, 2006 through March 12, 2007

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Fees</b>
Fillip, Kasey	05/15/06	Research data for client ID's for all shareholders in First Trust Deed Fund.	2.2	330.00	726.00
Fillip, Kasey	05/15/06	Reconcile client ID's for all shareholders in Diversified Trust Deed Fund.	2.1	330.00	693.00
Fillip, Kasey	05/15/06	Research client ID's for all shareholders in Diversified Trust Deed Fund.	2.5	330.00	825.00
Oriti, Joseph	05/15/06	Analyze and amend template for default interest and late fee loan calculation model to apply fundings and payments according to loan agreement and promissory notes for each loan.	3.8	330.00	1,254.00
Oriti, Joseph	05/15/06	Analyze and amend Lake Helen's default interest and late fee loan calculation model to apply fundings and payments according to loan agreement and promissory notes for each loan.	3.6	330.00	1,188.00
Oriti, Joseph	05/15/06	Analyze and amend Riviera HFA's default interest and late fee loan calculation model to apply fundings and payments according to loan agreement and promissory notes for each loan.	3.1	330.00	1,023.00
Smith, Susan	05/15/06	Discussion with R. Hilson (USACM) on progress of loan ledgers, schedules and case issues.	0.4	590.00	236.00
Smith, Susan	05/15/06	Call with S. Strong and D. Monson (both RQN) regarding issues with the Investors account.	0.4	590.00	236.00
Smith, Susan	05/15/06	Discussion with S. Steele (MFIM) regarding progress, questions and staffing for week.	0.6	590.00	354.00
Tan, Ching Wei	05/15/06	Prepare the Binford loan ledger.	3.7	490.00	1,813.00
Tan, Ching Wei	05/15/06	Prepare the Clear Creek loan ledger.	3.9	490.00	1,911.00
Tan, Ching Wei	05/15/06	Analyze initial fundings of the Mountain House loan.	1.4	490.00	686.00
Tan, Ching Wei	05/15/06	Prepare 2004 and 2005 journal entries for the Freeway loan ledger.	2.2	490.00	1,078.00
Wooley, Erin	05/15/06	Calculate and prepare Investors interest accruals for the Columbia Managing Partners loan for 2006.	1.6	330.00	528.00
Wooley, Erin	05/15/06	Calculate and prepare service fee and borrowers interest accruals for the Columbia Managing Partners loan for 2006.	1.1	330.00	363.00
Wooley, Erin	05/15/06	Reconcile initial loan funding for Cornman Toltec 160, LLC loan.	0.9	330.00	297.00
Wooley, Erin	05/15/06	Calculate and prepare Investors interest accruals for the Cornman Toltec 160, LLC loan for 2005.	1.6	330.00	528.00
Wooley, Erin	05/15/06	Calculate and prepare service fee and borrowers interest accruals for the Cornman Toltec 160, LLC loan for 2005.	1.1	330.00	363.00
Wooley, Erin	05/15/06	Calculate and prepare Investors interest accruals for the Cornman Toltec 160, LLC loan for 2006.	1.1	330.00	363.00
Wooley, Erin	05/15/06	Calculate and prepare service fee and borrowers interest accruals for the Cornman Toltec 160, LLC loan for 2006.	0.8	330.00	264.00
Cadwell, Kristin	05/16/06	Verify funding, interest and principal payments for SVRB 2nd.	1.5	190.00	285.00
Cadwell, Kristin	05/16/06	Verify funding, interest and principal payments for SVRB \$4.5M.	1.3	190.00	247.00
Cadwell, Kristin	05/16/06	Verify funding, interest and principal payments for Castaic Partners III.	1.6	190.00	304.00
Cadwell, Kristin	05/16/06	Verify funding, interest and principal payments for Cornman Toltec.	1.4	190.00	266.00
Cadwell, Kristin	05/16/06	Verify funding, interest and principal payments for Fiesta \$6.6M.	1.5	190.00	285.00
Cadwell, Kristin	05/16/06	Verify funding, interest and principal payments for Fiesta.	1.8	190.00	342.00
Cadwell, Kristin	05/16/06	Verify funding, interest and principal payments for Columbia.	0.9	190.00	171.00
Cadwell, Kristin	05/16/06	Verify funding, interest and principal payments for Clear Creek.	1.8	190.00	342.00
Conte, Joseph	05/16/06	Analyze loan fundings and review journal entries based on initial funding amounts.	1.2	430.00	516.00
Conte, Joseph	05/16/06	Prepare journal entries in connection with Eagle Meadows loan file for 2005.	2.8	430.00	1,204.00
Conte, Joseph	05/16/06	Prepare journal entries in connection with Eagle Meadows loan file for 2006.	2.7	430.00	1,161.00
Conte, Joseph	05/16/06	Prepare journal entries in connection with Fiesta Beaumont loan file for 2004.	2.5	430.00	1,075.00
Faiella, Lindsay	05/16/06	Prepare journal entries for the Bundy Canyon \$2,500,000 general ledger for October 2005.	1.7	190.00	323.00
Faiella, Lindsay	05/16/06	Prepare journal entries for the Bundy Canyon \$2,500,000 general ledger for November and December 2005.	3.2	190.00	608.00



**EXHIBIT E1**

USA Commercial Mortgage Company, et al.  
Forensic Loan Accounting  
April 13, 2006 through March 12, 2007

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Fees</b>
Faiella, Lindsay	05/16/06	Prepare journal entries for the Bundy Canyon \$2,500,000 general ledger for January 2006.	1.1	190.00	209.00
Faiella, Lindsay	05/16/06	Prepare journal entries for the Bundy Canyon \$2,500,000 general ledger for February through April 2006.	3.2	190.00	608.00
Faiella, Lindsay	05/16/06	Prepare journal entries for the Bundy Canyon \$5,725,000 general ledger for January and February 2005.	1.4	190.00	266.00
Fillip, Kasey	05/16/06	Prepare schedule of check amounts and check dates from F. Siddiqui (USACM).	2.8	330.00	924.00
Fillip, Kasey	05/16/06	Update balance sheet report in Access to reflect new transaction types.	2.6	330.00	858.00
Fillip, Kasey	05/16/06	Update file to reflect changes to Preserve at Galleria and Reserve at Galleria loans.	1.9	330.00	627.00
Fillip, Kasey	05/16/06	Create balance sheet for Anchor B loan.	3.8	330.00	1,254.00
Oriti, Joseph	05/16/06	Analyze and amend Harbor Georgetown's default interest and late fee loan calculation model to apply fundings and payments according to loan agreement and promissory notes for each loan.	3.5	330.00	1,155.00
Oriti, Joseph	05/16/06	Analyze and amend HFA Windham's default interest and late fee loan calculation model to apply fundings and payments according to loan agreement and promissory notes for each loan.	3.4	330.00	1,122.00
Oriti, Joseph	05/16/06	Analyze and amend Anchor B's default interest and late fee loan calculation model to apply fundings and payments according to loan agreement and promissory notes for each loan.	3.8	330.00	1,254.00
Smith, Susan	05/16/06	Research checks cleared by Wells Fargo post petition.	0.8	590.00	472.00
Smith, Susan	05/16/06	Discussion with L. Schwartz and J. McPherson (both Schwartz & McPherson) regarding complaint to return funds from Wells Fargo.	0.7	590.00	413.00
Steele, Sarah	05/16/06	Prepare general ledgers for Castaic III to be verified.	0.6	430.00	258.00
Steele, Sarah	05/16/06	Prepare general ledgers for Cornman Toltec to be verified.	0.4	430.00	172.00
Steele, Sarah	05/16/06	Prepare general ledgers for Columbia Managing to be verified.	0.6	430.00	258.00
Steele, Sarah	05/16/06	Prepare general ledgers for Fiesta \$6.6 to be verified.	0.7	430.00	301.00
Steele, Sarah	05/16/06	Update with K. Fillip (MFIM) regarding general ledger preparation progress.	0.6	430.00	258.00
Tan, Ching Wei	05/16/06	Prepare 2005 journal entries for the Freeway loan ledger.	1.2	490.00	588.00
Tan, Ching Wei	05/16/06	Prepare 2006 journal entries for the Freeway loan ledger.	2.2	490.00	1,078.00
Tan, Ching Wei	05/16/06	Prepare 2004 journal entries for the Universal Hawaii loan ledger.	2.7	490.00	1,323.00
Tan, Ching Wei	05/16/06	Prepare 2005 journal entries for the Universal Hawaii loan ledger.	3.8	490.00	1,862.00
Tan, Ching Wei	05/16/06	Prepare 2006 journal entries for the Universal Hawaii loan ledger.	1.8	490.00	882.00
Tan, Ching Wei	05/16/06	Prepare 2005 journal entries for the Urban Housing loan ledger.	2.2	490.00	1,078.00
Wooley, Erin	05/16/06	Reconcile initial loan funding for Fiesta Development \$6.6 loan.	0.7	330.00	231.00
Wooley, Erin	05/16/06	Calculate and prepare Investors interest accruals for the Fiesta Development \$6.6 loan for 2005.	0.8	330.00	264.00
Wooley, Erin	05/16/06	Calculate and prepare service fee and borrowers interest accruals for the Fiesta Development \$6.6 loan for 2005.	0.6	330.00	198.00
Wooley, Erin	05/16/06	Calculate and prepare Investors interest accruals for the Fiesta Development \$6.6 loan for 2006.	1.8	330.00	594.00
Wooley, Erin	05/16/06	Calculate and prepare service fee and borrowers interest accruals for the Fiesta Development \$6.6 loan for 2006.	1.4	330.00	462.00
Cadwell, Kristin	05/17/06	Verify funding, interest and principal payments for Binford Medical.	2.0	190.00	380.00
Cadwell, Kristin	05/17/06	Verify funding, interest and principal payments for Urban Housing.	1.7	190.00	323.00
Cadwell, Kristin	05/17/06	Verify funding, interest and principal payments for Urban Housing.	1.0	190.00	190.00
Cadwell, Kristin	05/17/06	Verify funding, interest and principal payments for Urban Housing.	0.6	190.00	114.00
Cadwell, Kristin	05/17/06	Verify funding, interest and principal payments for Southern California Land.	2.0	190.00	380.00
Cadwell, Kristin	05/17/06	Verify funding, interest and principal payments for Southern California Land.	0.6	190.00	114.00
Cadwell, Kristin	05/17/06	Verify funding, interest and principal payments for Southern California Land.	2.0	190.00	380.00



**EXHIBIT E1**

USA Commercial Mortgage Company, et al.  
Forensic Loan Accounting  
April 13, 2006 through March 12, 2007

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Fees</b>
Cadwell, Kristin	05/17/06	Verify funding, interest and principal payments for Southern California Land.	1.1	190.00	209.00
Conte, Joseph	05/17/06	Prepare journal entries in connection with Fiesta Beaumont loan file for 2005.	2.8	430.00	1,204.00
Conte, Joseph	05/17/06	Prepare journal entries in connection with Fiesta Beaumont loan file for 2006.	2.7	430.00	1,161.00
Conte, Joseph	05/17/06	Review and revise previously completed loan files to include loan origination dates, journal entry codes, and transaction descriptions.	2.0	430.00	860.00
Conte, Joseph	05/17/06	Perform quality control review of Fiesta Beaumont and Glendale loan files.	2.3	430.00	989.00
Faiella, Lindsay	05/17/06	Prepare journal entries for the Bundy Canyon \$5,725,000 general ledger for March through May 2005.	3.3	190.00	627.00
Faiella, Lindsay	05/17/06	Prepare journal entries for the Bundy Canyon \$5,725,000 general ledger for June and July 2005.	1.8	190.00	342.00
Faiella, Lindsay	05/17/06	Prepare journal entries for the Bundy Canyon \$5,725,000 general ledger for August and September 2005.	0.9	190.00	171.00
Faiella, Lindsay	05/17/06	Prepare journal entries for the Bundy Canyon \$5,725,000 general ledger for October through December 2005.	1.5	190.00	285.00
Faiella, Lindsay	05/17/06	Prepare journal entries for the Bundy Canyon \$5,725,000 general ledger for January and February 2006.	2.0	190.00	380.00
Faiella, Lindsay	05/17/06	Prepare journal entries for the Bundy Canyon \$5,725,000 general ledger for March and April 2006.	1.3	190.00	247.00
Fillip, Kasey	05/17/06	Create balance sheet for Palm Harbor loan.	3.7	330.00	1,221.00
Fillip, Kasey	05/17/06	Create general ledger for Anchor B loan.	3.7	330.00	1,221.00
Fillip, Kasey	05/17/06	Create general ledger for Palm Harbor loan.	3.8	330.00	1,254.00
Oriti, Joseph	05/17/06	Analyze and amend Bay Pompano's default interest and late fee loan calculation model to apply fundings and payments according to loan agreement and promissory notes for each loan.	3.5	330.00	1,155.00
Oriti, Joseph	05/17/06	Analyze and amend Golden State Investment II's default interest and late fee loan calculation model to apply fundings and payments according to loan agreement and promissory notes for each loan.	3.3	330.00	1,089.00
Oriti, Joseph	05/17/06	Analyze and amend Huntsville's default interest and late fee loan calculation model to apply fundings and payments according to loan agreement and promissory notes for each loan.	3.6	330.00	1,188.00
Steele, Sarah	05/17/06	Discussion with L. Weese (USACM) regarding ACH tracing methods.	1.4	430.00	602.00
Steele, Sarah	05/17/06	Progress update from K. Cadwell (MFIM) regarding progress on verification of transaction activity.	0.6	430.00	258.00
Steele, Sarah	05/17/06	Prepare Universal Hawaii loan ledger for verification.	0.8	430.00	344.00
Steele, Sarah	05/17/06	Prepare Urban Housing loan ledger for verification.	0.7	430.00	301.00
Steele, Sarah	05/17/06	Prepare Bundy Canyon \$2.5 loan ledger for verification.	0.6	430.00	258.00
Steele, Sarah	05/17/06	Prepare Bundy Canyon \$5.725 loan ledger for verification.	0.4	430.00	172.00
Steele, Sarah	05/17/06	Prepare Ocean Atlantic loan ledger for verification.	0.4	430.00	172.00
Steele, Sarah	05/17/06	Prepare Bundy Canyon \$5.0 loan ledger for verification.	0.4	430.00	172.00
Steele, Sarah	05/17/06	Prepare Eagle Meadows loan ledger for verification.	0.4	430.00	172.00
Steele, Sarah	05/17/06	Prepare Franklin Stratford loan ledger for verification.	0.6	430.00	258.00
Steele, Sarah	05/17/06	Prepare Glendale loan ledger for verification.	0.6	430.00	258.00
Tan, Ching Wei	05/17/06	Prepare 2005 and 2006 journal entries for the Urban Housing loan ledger.	1.8	490.00	882.00
Tan, Ching Wei	05/17/06	Prepare 2005 journal entries for the University Estate loan ledger.	2.9	490.00	1,421.00
Tan, Ching Wei	05/17/06	Prepare 2006 journal entries for the University Estate loan ledger.	1.9	490.00	931.00
Tan, Ching Wei	05/17/06	Prepare 2005 journal entries for the Preserve at Galleria loan ledger.	2.8	490.00	1,372.00
Tan, Ching Wei	05/17/06	Prepare 2006 journal entries for the Preserve at Galleria loan ledger.	3.1	490.00	1,519.00
Wooley, Erin	05/17/06	Reconcile initial loan funding for I-40 Gateway West loan.	0.8	330.00	264.00
Wooley, Erin	05/17/06	Calculate and prepare Investors interest accruals for the I-40 Gateway West loan for 2005.	2.4	330.00	792.00
Wooley, Erin	05/17/06	Calculate and prepare service fee and borrowers interest accruals for the I-40 Gateway West loan for 2005.	1.9	330.00	627.00

**EXHIBIT E1**

USA Commercial Mortgage Company, et al.  
Forensic Loan Accounting  
April 13, 2006 through March 12, 2007

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Fees</b>
Wooley, Erin	05/17/06	Calculate and prepare Investors interest accruals for the I-40 Gateway West loan for 2006.	1.7	330.00	561.00
Wooley, Erin	05/17/06	Calculate and prepare service fee and borrowers interest accruals for the I-40 Gateway West loan for 2006.	1.2	330.00	396.00
Cadwell, Kristin	05/18/06	Verify funding, interest and principal payments for SVRB \$2.35M.	1.7	190.00	323.00
Cadwell, Kristin	05/18/06	Verify funding, interest and principal payments for SVRB \$2.35M.	0.6	190.00	114.00
Cadwell, Kristin	05/18/06	Verify funding, interest and principal payments for SVRB \$4.5M.	0.7	190.00	133.00
Cadwell, Kristin	05/18/06	Verify funding, interest and principal payments for SVRB \$4.5M.	0.9	190.00	171.00
Cadwell, Kristin	05/18/06	Verify funding, interest and principal payments for Castaic Partners III.	1.4	190.00	266.00
Cadwell, Kristin	05/18/06	Verify funding, interest and principal payments for Castaic Partners III.	0.4	190.00	76.00
Cadwell, Kristin	05/18/06	Verify funding, interest and principal payments for Columbia.	1.3	190.00	247.00
Cadwell, Kristin	05/18/06	Verify funding, interest and principal payments for Columbia.	0.5	190.00	95.00
Cadwell, Kristin	05/18/06	Verify funding, interest and principal payments for Midvale.	0.7	190.00	133.00
Cadwell, Kristin	05/18/06	Verify funding, interest and principal payments for Midvale.	0.9	190.00	171.00
Cadwell, Kristin	05/18/06	Verify funding, interest and principal payments for Bundy \$2.5M.	2.0	190.00	380.00
Cadwell, Kristin	05/18/06	Verify funding, interest and principal payments for Bundy \$2.5M.	0.2	190.00	38.00
Cadwell, Kristin	05/18/06	Verify funding, interest and principal payments for Bundy \$1.05M.	0.2	190.00	38.00
Conte, Joseph	05/18/06	Revise Eagle Meadows journal entries based on updated source data received from USA Capital.	3.1	430.00	1,333.00
Conte, Joseph	05/18/06	Review and revise loan fundings for Glendale and Bundy Canyon loan files.	2.2	430.00	946.00
Conte, Joseph	05/18/06	Prepare journal entries in connection with Del Valle Livingston loan file for 2005.	3.6	430.00	1,548.00
Curchack, Jonas	05/18/06	Prepare workpapers for Hesperia II documents.	0.4	150.00	60.00
Curchack, Jonas	05/18/06	Prepare workpapers for Eagle Meadows documents.	0.3	150.00	45.00
Curchack, Jonas	05/18/06	Prepare workpapers for Goss Road documents.	0.6	150.00	90.00
Curchack, Jonas	05/18/06	Prepare workpapers for Roam documents.	0.6	150.00	90.00
Curchack, Jonas	05/18/06	Prepare workpapers for Interstate Commerce Center documents.	0.5	150.00	75.00
Curchack, Jonas	05/18/06	Prepare workpapers for Cloudbreak documents.	0.7	150.00	105.00
Curchack, Jonas	05/18/06	Prepare workpapers for Harbor Georgetown documents.	0.6	150.00	90.00
Curchack, Jonas	05/18/06	Prepare workpapers for Wasco documents.	0.3	150.00	45.00
Curchack, Jonas	05/18/06	Prepare workpapers for Cabernet documents.	0.4	150.00	60.00
Curchack, Jonas	05/18/06	Prepare workpapers for Del Valle Isleton documents.	0.6	150.00	90.00
Curchack, Jonas	05/18/06	Prepare workpapers for Placer Vineyards documents.	0.4	150.00	60.00
Curchack, Jonas	05/18/06	Prepare workpapers for Bay Pompano documents.	0.7	150.00	105.00
Curchack, Jonas	05/18/06	Prepare workpapers for Opaque documents.	0.5	150.00	75.00
Curchack, Jonas	05/18/06	Prepare workpapers for Hasley Canyon documents.	0.5	150.00	75.00
Curchack, Jonas	05/18/06	Prepare workpapers for La Hacienda documents.	0.6	150.00	90.00
Curchack, Jonas	05/18/06	Prepare workpapers for Del Valle - Livingston documents.	1.0	150.00	150.00
Curchack, Jonas	05/18/06	Prepare workpapers for 6425 Gess documents.	0.4	150.00	60.00
Curchack, Jonas	05/18/06	Prepare workpapers for Cottonwood Hills documents.	0.9	150.00	135.00
Curchack, Jonas	05/18/06	Prepare workpapers for HFA Riviera 2nd documents.	0.5	150.00	75.00
Curchack, Jonas	05/18/06	Prepare workpapers for Castaic Partners II documents.	0.6	150.00	90.00
Curchack, Jonas	05/18/06	Prepare workpapers for Margarita Annex documents.	0.4	150.00	60.00
Curchack, Jonas	05/18/06	Prepare workpapers for Castaic Partners III documents.	0.5	150.00	75.00
Faiella, Lindsay	05/18/06	Prepare journal entries for the Bundy Canyon \$7,500,000 general ledger for August and September 2005.	1.2	190.00	228.00
Faiella, Lindsay	05/18/06	Prepare journal entries for the Bundy Canyon \$7,500,000 general ledger for October through December 2005.	2.7	190.00	513.00
Faiella, Lindsay	05/18/06	Prepare journal entries for the Bundy Canyon \$7,500,000 general ledger for January 2006.	0.4	190.00	76.00
Faiella, Lindsay	05/18/06	Prepare journal entries for the Bundy Canyon \$7,500,000 general ledger for February through April 2006.	2.9	190.00	551.00

**EXHIBIT E1**

USA Commercial Mortgage Company, et al.  
Forensic Loan Accounting  
April 13, 2006 through March 12, 2007

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Fees</b>
Fillip, Kasey	05/18/06	Add check number to general ledger report to reflect check verification process.	0.8	330.00	264.00
Fillip, Kasey	05/18/06	Update service fee calculations per loan documentation.	3.9	330.00	1,287.00
Fillip, Kasey	05/18/06	Research and verify dates on interest accruals.	2.9	330.00	957.00
Fillip, Kasey	05/18/06	Update dates on interest accruals for all loans per L. Weese (USACM).	3.3	330.00	1,089.00
Oriti, Joseph	05/18/06	Analyze and amend Marlton Square's default interest and late fee loan calculation model to apply fundings and payments according to loan agreement and promissory notes for each loan.	3.8	330.00	1,254.00
Oriti, Joseph	05/18/06	Analyze and amend Marlton Square's second default interest and late fee loan calculation model to apply fundings and payments according to loan agreement and promissory notes for each loan.	3.6	330.00	1,188.00
Oriti, Joseph	05/18/06	Analyze and amend Midvale Marketplace's default interest and late fee loan calculation model to apply fundings and payments according to loan agreement and promissory notes for each loan.	3.9	330.00	1,287.00
Smith, Susan	05/18/06	Update workplan and prepare assignments for loan research project.	0.4	590.00	236.00
Steele, Sarah	05/18/06	Discussion with L. Weese (USACM) regarding Hasley Canyon's initial funding.	1.1	430.00	473.00
Steele, Sarah	05/18/06	Discussion with L. Weese (USACM) regarding Mountain House's initial funding and missing assignments from data.	0.9	430.00	387.00
Steele, Sarah	05/18/06	Discussion with L. Weese (USACM) regarding The Gardens loans and the initial funding.	1.2	430.00	516.00
Steele, Sarah	05/18/06	Discussion with S. Smith (MFIM) regarding the loan ledgers and progress thereof.	0.6	430.00	258.00
Steele, Sarah	05/18/06	Update with K. Fillip (MFIM) regarding remaining loans to be accounted for.	0.7	430.00	301.00
Tan, Ching Wei	05/18/06	Analyze initial fundings of the Mountain House loan.	0.4	490.00	196.00
Tan, Ching Wei	05/18/06	Analyze initial fundings of the Opaque loan.	1.4	490.00	686.00
Tan, Ching Wei	05/18/06	Prepare 2005 journal entries for the Del Valle Isleton loan ledger.	2.8	490.00	1,372.00
Tan, Ching Wei	05/18/06	Prepare 2006 journal entries for the Del Valle Isleton loan ledger.	2.9	490.00	1,421.00
Wooley, Erin	05/18/06	Reconcile initial loan funding for Oak Shores II loan.	0.8	330.00	264.00
Wooley, Erin	05/18/06	Calculate and prepare Investors interest accruals for the Oak Shores II loan for 2005.	1.8	330.00	594.00
Wooley, Erin	05/18/06	Calculate and prepare service fee and borrowers interest accruals for the Oak Shores II loan for 2005.	1.4	330.00	462.00
Wooley, Erin	05/18/06	Prepare journal entries for loan fundings in 2005 and 2006 for Oak Shores II loan.	1.2	330.00	396.00
Wooley, Erin	05/18/06	Calculate and prepare Investors interest accruals for the Oak Shores II loan for 2006.	1.4	330.00	462.00
Wooley, Erin	05/18/06	Calculate and prepare service fee and borrowers interest accruals for the Oak Shores II loan for 2006.	0.9	330.00	297.00
Wooley, Erin	05/18/06	Prepare journal entries to account for loan paydown in 2006 for Oak Shores II loan.	1.1	330.00	363.00
Cadwell, Kristin	05/19/06	Verify funding, interest and principal payments for Cabernet.	1.4	190.00	266.00
Cadwell, Kristin	05/19/06	Verify funding, interest and principal payments for Cabernet.	1.4	190.00	266.00
Cadwell, Kristin	05/19/06	Verify funding, interest and principal payments for Franklin.	0.7	190.00	133.00
Cadwell, Kristin	05/19/06	Verify funding, interest and principal payments for Golden State.	0.4	190.00	76.00
Cadwell, Kristin	05/19/06	Verify funding, interest and principal payments for Gateway Stone.	1.4	190.00	266.00
Cadwell, Kristin	05/19/06	Verify funding, interest and principal payments for Palm Harbor.	1.2	190.00	228.00
Cadwell, Kristin	05/19/06	Verify funding, interest and principal payments for Hesperia II.	0.5	190.00	95.00
Cadwell, Kristin	05/19/06	Verify funding, interest and principal payments for Del Valle Isleton.	1.5	190.00	285.00
Conte, Joseph	05/19/06	Prepare journal entries in connection with Del Valle Livingston loan file for 2006.	3.3	430.00	1,419.00
Conte, Joseph	05/19/06	Recalculate service fee calculations to reflect new source data for Eagle Meadows loan file.	1.7	430.00	731.00
Conte, Joseph	05/19/06	Review loan fundings for completed loan files and reconcile with the cash received according to the data provided by the company.	3.2	430.00	1,376.00
Conte, Joseph	05/19/06	Reconcile service fee journal entries for Glendale loan file.	1.4	430.00	602.00

**EXHIBIT E1**

USA Commercial Mortgage Company, et al.  
Forensic Loan Accounting  
April 13, 2006 through March 12, 2007

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Fees</b>
Curchack, Jonas	05/19/06	Prepare workpapers for Glendale documents.	0.7	150.00	105.00
Curchack, Jonas	05/19/06	Prepare workpapers for Franklin-Stratford documents.	0.9	150.00	135.00
Curchack, Jonas	05/19/06	Prepare workpapers for Ashby \$7.2M documents.	0.4	150.00	60.00
Curchack, Jonas	05/19/06	Prepare workpapers for HFA North Yonkers documents.	0.2	150.00	30.00
Curchack, Jonas	05/19/06	Prepare workpapers for Fiesta McNaughton documents.	0.5	150.00	75.00
Curchack, Jonas	05/19/06	Prepare workpapers for Anchor B documents.	0.3	150.00	45.00
Curchack, Jonas	05/19/06	Prepare workpapers for Bundy Canyon \$1.05M documents.	0.3	150.00	45.00
Curchack, Jonas	05/19/06	Prepare workpapers for Colt CREC documents.	0.7	150.00	105.00
Curchack, Jonas	05/19/06	Prepare workpapers for Ten-Ninety documents.	0.4	150.00	60.00
Curchack, Jonas	05/19/06	Prepare workpapers for Colt Gateway documents.	0.6	150.00	90.00
Curchack, Jonas	05/19/06	Prepare workpapers for BySynergy documents.	0.6	150.00	90.00
Curchack, Jonas	05/19/06	Print and file all promissory notes.	3.1	150.00	465.00
Curchack, Jonas	05/19/06	Verify fundings to borrower and interest payments received - Fiesta Murrieta.	0.9	150.00	135.00
Curchack, Jonas	05/19/06	Verify fundings to borrower and interest payments received - Colt #2.	0.4	150.00	60.00
Faiella, Lindsay	05/19/06	Prepare journal entries for the Fiesta Murrieta general ledger.	3.8	190.00	722.00
Faiella, Lindsay	05/19/06	Prepare journal entries for the Colt DIV added #2 general ledger for 2004.	1.4	190.00	266.00
Faiella, Lindsay	05/19/06	Prepare journal entries for the Colt DIV added #2 general ledger for 2005 and January through April 2006.	2.8	190.00	532.00
Faiella, Lindsay	05/19/06	Prepare journal entries for the Colt Second TD general ledger for 2003 and 2004.	2.1	190.00	399.00
Faiella, Lindsay	05/19/06	Prepare journal entries for the Colt Second TD general ledger for 2005 and January through April 2006.	1.5	190.00	285.00
Fillip, Kasey	05/19/06	Input transaction detail to all completed loan general ledgers to reflect daily loan activity.	3.9	330.00	1,287.00
Fillip, Kasey	05/19/06	Prepare table of all investor addresses.	2.8	330.00	924.00
Fillip, Kasey	05/19/06	Prepare report for Interest Paid to Investor for Investor Report.	2.2	330.00	726.00
Fillip, Kasey	05/19/06	Check information pulled by Interest Paid to Investor for Investor Report.	1.9	330.00	627.00
Smith, Susan	05/19/06	Review ledger for Foxhill loan.	0.9	590.00	531.00
Smith, Susan	05/19/06	Review with K. Fillip and E. Wooley (both MFIM) regarding ledgers.	0.6	590.00	354.00
Steele, Sarah	05/19/06	Analysis with E. Wooley (MFIM) regarding the interest rate calculations and principal payments.	0.4	430.00	172.00
Steele, Sarah	05/19/06	Discussion with L. Weese (USACM) regarding extension fees and recitals therein.	1.2	430.00	516.00
Steele, Sarah	05/19/06	Discussion with S. Smith (MFIM) regarding Foxhill 216.	0.4	430.00	172.00
Steele, Sarah	05/19/06	Outline payment application with E. Wooley (MFIM).	0.7	430.00	301.00
Tan, Ching Wei	05/19/06	Prepare the Fiesta Development McNaughton loan ledger.	2.4	490.00	1,176.00
Tan, Ching Wei	05/19/06	Analyze initial fundings of the Amesbury loan.	2.3	490.00	1,127.00
Tan, Ching Wei	05/19/06	Analyze initial fundings of the Fiesta Oak Valley loan.	1.6	490.00	784.00
Tan, Ching Wei	05/19/06	Analyze initial fundings of the Huntsville loan.	1.6	490.00	784.00
Wooley, Erin	05/19/06	Calculate and prepare Investors interest accruals for the Ashby Financial loan for 2004.	1.6	330.00	528.00
Wooley, Erin	05/19/06	Calculate and prepare service fee and borrowers interest accruals for the Ashby Financial loan for 2004.	1.4	330.00	462.00
Wooley, Erin	05/19/06	Calculate and prepare Investors interest accruals for the Ashby Financial loan for 2005.	3.1	330.00	1,023.00
Wooley, Erin	05/19/06	Calculate and prepare service fee and borrowers interest accruals for the Ashby Financial loan for 2005.	2.6	330.00	858.00
Wooley, Erin	05/19/06	Calculate and prepare Investors interest accruals for the Ashby Financial loan for 2006.	1.9	330.00	627.00
Wooley, Erin	05/19/06	Calculate and prepare service fee and borrowers interest accruals for the Ashby Financial loan for 2006.	1.6	330.00	528.00
Cadwell, Kristin	05/20/06	Verify funding, interest and principal payments for Universal Hawaii.	1.4	190.00	266.00
Cadwell, Kristin	05/20/06	Verify funding, interest and principal payments for University Estates.	1.2	190.00	228.00

**EXHIBIT E1**

USA Commercial Mortgage Company, et al.  
Forensic Loan Accounting  
April 13, 2006 through March 12, 2007

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Fees</b>
Cadwell, Kristin	05/20/06	Verify funding, interest and principal payments for Eagle Meadows.	1.0	190.00	190.00
Cadwell, Kristin	05/20/06	Verify funding, interest and principal payments for Eagle Meadows.	0.6	190.00	114.00
Cadwell, Kristin	05/20/06	Verify funding, interest and principal payments for Colt 2nd.	1.7	190.00	323.00
Cadwell, Kristin	05/20/06	Verify funding, interest and principal payments for Colt 2nd.	0.6	190.00	114.00
Cadwell, Kristin	05/20/06	Verify funding, interest and principal payments for Freeway 101.	0.5	190.00	95.00
Conte, Joseph	05/20/06	Update and reconcile interest expense journal entries for Franklin and Golden State.	2.0	430.00	860.00
Curchack, Jonas	05/20/06	Verify fundings to borrower and interest payments received - I-40 West.	0.7	150.00	105.00
Curchack, Jonas	05/20/06	Verify fundings to borrower and interest payments received - Oak Shores II.	1.0	150.00	150.00
Curchack, Jonas	05/20/06	Review through accounting records to find copies of checks in and check requests for assignments - Fiesta Stoneridge.	0.9	150.00	135.00
Curchack, Jonas	05/20/06	Review through accounting records to find copies of checks in and check requests for assignments - Castaic II.	0.3	150.00	45.00
Curchack, Jonas	05/20/06	Review through accounting records to find copies of checks in and check requests for assignments - Beatar.	0.5	150.00	75.00
Curchack, Jonas	05/20/06	Review through accounting records to find copies of checks in and check requests for assignments - Beau Rivage \$8M.	1.2	150.00	180.00
Curchack, Jonas	05/20/06	Review through accounting records to find copies of checks in and check requests for assignments - Cottonwood Hills.	0.4	150.00	60.00
Curchack, Jonas	05/20/06	Review through accounting records to find copies of checks in and check requests for assignments - Cloudbreak.	0.7	150.00	105.00
Curchack, Jonas	05/20/06	Review through accounting records to find copies of checks in and check requests for assignments - Eagle Meadows.	0.6	150.00	90.00
Curchack, Jonas	05/20/06	Review through accounting records to find copies of checks in and check requests for assignments - Del Valle Isleton.	0.7	150.00	105.00
Faiella, Lindsay	05/20/06	Prepare journal entries for the Colt Gateway general ledger for 2003.	2.4	190.00	456.00
Fillip, Kasey	05/20/06	Calculate Interest Paid from Borrower for Investor Report.	3.4	330.00	1,122.00
Fillip, Kasey	05/20/06	Calculate Principal Paid to Investor for Investor Report.	2.4	330.00	792.00
Fillip, Kasey	05/20/06	Calculate Principal Paid from Borrower for Investor Report.	2.3	330.00	759.00
Oriti, Joseph	05/20/06	Analyze and amend Gramercy Court's default interest and late fee loan calculation model to apply fundings and payments according to loan agreement and promissory notes for each loan.	2.4	330.00	792.00
Oriti, Joseph	05/20/06	Analyze and amend Fiesta Stoneridge's default interest and late fee loan calculation model to apply fundings and payments according to loan agreement and promissory notes for each loan.	2.3	330.00	759.00
Oriti, Joseph	05/20/06	Analyze and amend Fiesta McNaughton's default interest and late fee loan calculation model to apply fundings and payments according to loan agreement and promissory notes for each loan.	2.5	330.00	825.00
Smith, Susan	05/20/06	Review, comment and edit San Fernando loan ledger.	1.1	590.00	649.00
Smith, Susan	05/20/06	Review, comment and edit Orange loan ledger.	0.8	590.00	472.00
Smith, Susan	05/20/06	Review, comment and edit Boise Gowan loan ledger.	0.9	590.00	531.00
Smith, Susan	05/20/06	Review, comment and edit Bundy 1.5 loan ledger.	1.2	590.00	708.00
Smith, Susan	05/20/06	Review, comment and edit Collwood loan ledger.	0.7	590.00	413.00
Smith, Susan	05/20/06	Review, comment and edit 60th Street loan ledger.	0.6	590.00	354.00
Smith, Susan	05/20/06	Review, comment and edit Bundy 2.5 loan ledger.	0.8	590.00	472.00
Smith, Susan	05/20/06	Review comment and edit Bundy 7.5 loan ledger.	0.6	590.00	354.00
Steele, Sarah	05/20/06	Verify ACH transactions to bank statements for 2004.	2.7	430.00	1,161.00
Steele, Sarah	05/20/06	Discussion with S. Smith (MFIM) regarding verification process.	0.7	430.00	301.00
Steele, Sarah	05/20/06	Verify ACH transactions to bank statements for 2005.	2.3	430.00	989.00
Steele, Sarah	05/20/06	Verify ACH transactions to bank statements for 2006.	2.1	430.00	903.00
Tan, Ching Wei	05/20/06	Analyze initial fundings of the Mountain House loan.	0.6	490.00	294.00
Tan, Ching Wei	05/20/06	Analyze initial fundings of the Opaque loan.	0.4	490.00	196.00
Tan, Ching Wei	05/20/06	Analyze initial fundings of the Riviera 2nd loan.	0.3	490.00	147.00
Tan, Ching Wei	05/20/06	Analyze initial fundings of the Fiesta Oak Valley loan.	0.6	490.00	294.00
Tan, Ching Wei	05/20/06	Analyze initial fundings of the HFA - Clear Lake loan.	0.8	490.00	392.00

**EXHIBIT E1**

USA Commercial Mortgage Company, et al.  
Forensic Loan Accounting  
April 13, 2006 through March 12, 2007

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Fees</b>
Tan, Ching Wei	05/20/06	Analyze initial fundings of the HFA - North Yonkers loan.	0.5	490.00	245.00
Tan, Ching Wei	05/20/06	Analyze initial fundings of the Huntsville loan.	0.7	490.00	343.00
Tan, Ching Wei	05/20/06	Prepare the HFA - Windham loan ledger.	2.6	490.00	1,274.00
Tan, Ching Wei	05/20/06	Prepare the HFA - Clear Lake 2nd loan ledger.	2.1	490.00	1,029.00
Tan, Ching Wei	05/20/06	Prepare the HFA - Monaco loan ledger.	2.7	490.00	1,323.00
Wooley, Erin	05/20/06	Reconcile Initial funding for the Castaic Partners II, LLC loan.	0.9	330.00	297.00
Wooley, Erin	05/20/06	Calculate and prepare Investors interest accruals for the Castaic Partners II, LLC loan for 2005.	2.2	330.00	726.00
Wooley, Erin	05/20/06	Prepare journal entries for loan fundings in 2005 for Castaic Partners II, LLC loan.	0.7	330.00	231.00
Wooley, Erin	05/20/06	Calculate and prepare service fee and borrowers interest accruals for the Castaic Partners II, LLC loan for 2005.	2.6	330.00	858.00
Wooley, Erin	05/20/06	Calculate and prepare Investors interest accruals for the Castaic Partners II, LLC loan for 2006.	1.8	330.00	594.00
Wooley, Erin	05/20/06	Calculate and prepare service fee and borrowers interest accruals for the Castaic Partners II, LLC loan for 2006.	1.8	330.00	594.00
Wooley, Erin	05/20/06	Reconcile initial funding for Grammercy Court Condos.	1.1	330.00	363.00
Wooley, Erin	05/20/06	Calculate and prepare Investors interest accruals for the Grammercy Court Condos loan for 2004.	2.9	330.00	957.00
Cadwell, Kristin	05/21/06	Verify Assignments for loan 3685 San Fernando Road Partners.	0.7	190.00	133.00
Cadwell, Kristin	05/21/06	Verify Assignments for loan 3685 San Fernando Road Partners.	0.6	190.00	114.00
Cadwell, Kristin	05/21/06	Verify Assignments for loan Bundy Canyon \$2.5M.	0.6	190.00	114.00
Cadwell, Kristin	05/21/06	Verify funding, interest and principal payments for Freeway 101.	0.6	190.00	114.00
Cadwell, Kristin	05/21/06	Verify funding, interest and principal payments for Freeway 101.	1.0	190.00	190.00
Cadwell, Kristin	05/21/06	Verify funding, interest and principal payments for Standard Property.	0.3	190.00	57.00
Cadwell, Kristin	05/21/06	Verify funding, interest and principal payments for Standard Property.	0.9	190.00	171.00
Cadwell, Kristin	05/21/06	Verify funding, interest and principal payments for Colt DIV added #1.	0.7	190.00	133.00
Cadwell, Kristin	05/21/06	Verify funding, interest and principal payments for Colt DIV added #1.	0.2	190.00	38.00
Cadwell, Kristin	05/21/06	Verify funding, interest and principal payments for I-40 Gateway West.	0.5	190.00	95.00
Cadwell, Kristin	05/21/06	Verify funding, interest and principal payments for I-40 Gateway West.	0.8	190.00	152.00
Cadwell, Kristin	05/21/06	Verify funding, interest and principal payments for Meadow Creek.	0.2	190.00	38.00
Cadwell, Kristin	05/21/06	Verify funding, interest and principal payments for Meadow Creek.	1.0	190.00	190.00
Cadwell, Kristin	05/21/06	Verify funding, interest and principal payments for Lerin Hills.	0.9	190.00	171.00
Conte, Joseph	05/21/06	Update and reconcile loan codes, journal entry descriptions, and transaction descriptions for Ocean Atlantic and Del Valle Livingston.	3.3	430.00	1,419.00
Conte, Joseph	05/21/06	Update and reconcile loan codes, journal entry descriptions, and transaction descriptions for Franklin.	1.5	430.00	645.00
Curchack, Jonas	05/21/06	Verify fundings to borrower and interest payments received - Ashby \$7.2M, rounded debits and credits.	1.0	150.00	150.00
Curchack, Jonas	05/21/06	Verify fundings to borrower and interest payments received - J. Jireh, rounded debits and credits.	0.8	150.00	120.00
Curchack, Jonas	05/21/06	Verify fundings to borrower and interest payments received - 60th Street, rounded debits and credits.	0.6	150.00	90.00
Curchack, Jonas	05/21/06	Verify fundings to borrower and interest payments received - Fiesta McNaughton, rounded debits and credits.	0.7	150.00	105.00
Curchack, Jonas	05/21/06	Verify fundings to borrower and interest payments received - Clear Lake 2nd, rounded debits and credits.	0.7	150.00	105.00
Curchack, Jonas	05/21/06	Verify fundings to borrower and interest payments received - Comvest, rounded debits and credits.	0.5	150.00	75.00
Curchack, Jonas	05/21/06	Verify fundings to borrower and interest payments received - Monaco, rounded debits and credits.	0.6	150.00	90.00



**EXHIBIT E1**

USA Commercial Mortgage Company, et al.  
Forensic Loan Accounting  
April 13, 2006 through March 12, 2007

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Fees</b>
Curchack, Jonas	05/21/06	Review through accounting records to find copies of checks in and check requests for assignments - Freeway 101.	0.3	150.00	45.00
Curchack, Jonas	05/21/06	Review through accounting records to find copies of checks in and check requests for assignments - Glendale.	0.5	150.00	75.00
Curchack, Jonas	05/21/06	Review through accounting records to find copies of checks in and check requests for assignments - Franklin and Stratford.	0.5	150.00	75.00
Curchack, Jonas	05/21/06	Review through accounting records to find copies of checks in and check requests for assignments - Gilroy.	0.9	150.00	135.00
Curchack, Jonas	05/21/06	Review through accounting records to find copies of checks in and check requests for assignments - Harbor Georgetown.	0.6	150.00	90.00
Curchack, Jonas	05/21/06	Review through accounting records to find copies of checks in and check requests for assignments - Gramercy Court Condos.	0.8	150.00	120.00
Curchack, Jonas	05/21/06	Review through accounting records to find copies of checks in and check requests for assignments - HFA Riviera 2nd.	0.5	150.00	75.00
Faiella, Lindsay	05/21/06	Prepare journal entries for the Colt Gateway general ledger for 2004.	1.6	190.00	304.00
Faiella, Lindsay	05/21/06	Prepare journal entries for the Colt Gateway general ledger for 2005.	2.7	190.00	513.00
Fillip, Kasey	05/21/06	Create Investor Report in Access for all Loans.	3.7	330.00	1,221.00
Fillip, Kasey	05/21/06	Create Investor Report in Access for First Trust Deed Fund.	2.3	330.00	759.00
Fillip, Kasey	05/21/06	Create Investor Report in Access for Diversified Trust Deed Fund.	2.4	330.00	792.00
Oriti, Joseph	05/21/06	Analyze and amend Fiesta Oak Valley's default interest and late fee loan calculation model to apply fundings and payments according to loan agreement and promissory notes for each loan.	1.9	330.00	627.00
Oriti, Joseph	05/21/06	Analyze and amend Gilroy's default interest and late fee loan calculation model to apply fundings and payments according to loan agreement and promissory notes for each loan.	1.8	330.00	594.00
Oriti, Joseph	05/21/06	Analyze and amend 6425 Gess's default interest and late fee loan calculation model to apply fundings and payments according to loan agreement and promissory notes for each loan.	1.6	330.00	528.00
Oriti, Joseph	05/21/06	Analyze and amend Amesbury Hatterspoint's default interest and late fee loan calculation model to apply fundings and payments according to loan agreement and promissory notes for each loan.	3.4	330.00	1,122.00
Smith, Susan	05/21/06	Review, comment and edit Binford loan ledger.	0.4	590.00	236.00
Smith, Susan	05/21/06	Review, comment and edit Cabernet loan ledger.	0.9	590.00	531.00
Smith, Susan	05/21/06	Review, comment and edit Castaic III loan ledger.	0.7	590.00	413.00
Smith, Susan	05/21/06	Review, comment and edit Charlevoix loan ledger.	0.4	590.00	236.00
Smith, Susan	05/21/06	Review, comment and edit Elizabeth May loan ledger.	0.7	590.00	413.00
Smith, Susan	05/21/06	Review, comment and edit Foxhill 216.	0.8	590.00	472.00
Smith, Susan	05/21/06	Review, comment and edit Southern California Land loan ledger.	0.9	590.00	531.00
Smith, Susan	05/21/06	Review, comment and edit Standard Property.	0.7	590.00	413.00
Smith, Susan	05/21/06	Review, comment and edit Urban Housing loan ledger.	0.8	590.00	472.00
Smith, Susan	05/21/06	Review, comment and edit Clear Creek Loan ledger.	1.1	590.00	649.00
Steele, Sarah	05/21/06	Update with K. Fillip (MFIM) regarding database construction.	0.6	430.00	258.00
Steele, Sarah	05/21/06	Gather issues regarding unreconciled loans to be reconciled with the Company.	1.8	430.00	774.00
Steele, Sarah	05/21/06	Discussion with K. Fillip (MFIM) regarding balance sheets to be prepared from database.	0.4	430.00	172.00
Steele, Sarah	05/21/06	Outline regarding revisions to the balance sheets to be prepared by the database with S. Smith (MFIM).	0.6	430.00	258.00
Steele, Sarah	05/21/06	Direct K. Cadwell and J. Curchack (both MFIM) regarding loan verification.	0.7	430.00	301.00
Steele, Sarah	05/21/06	Discussion with K. Fillip (MFIM) regarding assignment verification to be input into database.	0.9	430.00	387.00
Steele, Sarah	05/21/06	Outline the verification process for assignments with K. Cadwell (MFIM).	0.7	430.00	301.00
Steele, Sarah	05/21/06	Discussion with E. Wooley (MFIM) regarding progress and revisions of loan ledgers.	0.6	430.00	258.00
Steele, Sarah	05/21/06	Further update with E. Wooley (MFIM) regarding progress and revisions of loan ledgers.	1.1	430.00	473.00

**EXHIBIT E1**

USA Commercial Mortgage Company, et al.  
Forensic Loan Accounting  
April 13, 2006 through March 12, 2007

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Fees</b>
Steele, Sarah	05/21/06	Create issue list for company for unresolved loans.	1.4	430.00	602.00
Steele, Sarah	05/21/06	Gather information on BySynergy in order to determine status of loan.	0.9	430.00	387.00
Tan, Ching Wei	05/21/06	Prepare 2004 and 2005 journal entries for the HFA - Riviera 2nd loan ledger.	2.3	490.00	1,127.00
Wooley, Erin	05/21/06	Calculate and prepare service fee and borrowers interest accruals for the Grammercy Court Condos loan for 2004.	2.3	330.00	759.00
Wooley, Erin	05/21/06	Calculate and prepare Investors interest accruals for the Grammercy Court Condos loan for 2005.	3.4	330.00	1,122.00
Wooley, Erin	05/21/06	Calculate and prepare service fee and borrowers interest accruals for the Grammercy Court Condos loan for 2005.	2.8	330.00	924.00
Wooley, Erin	05/21/06	Prepare journal entries for loan fundings in 2005 for Grammercy Court Condos loan.	1.7	330.00	561.00
Wooley, Erin	05/21/06	Calculate and prepare Investors interest accruals for the Grammercy Court Condos loan for 2006.	2.1	330.00	693.00
Wooley, Erin	05/21/06	Prepare journal entries for loan fundings in 2006 for Grammercy Court Condos loan.	0.9	330.00	297.00
Wooley, Erin	05/21/06	Calculate and prepare service fee and borrowers interest accruals for the Grammercy Court Condos loan for 2006.	1.9	330.00	627.00
Cadwell, Kristin	05/22/06	Verify Assignments for loan Bundy Canyon \$2.5M.	1.0	190.00	190.00
Cadwell, Kristin	05/22/06	Verify Assignments for loan Bundy Canyon \$2.5M.	0.6	190.00	114.00
Cadwell, Kristin	05/22/06	Verify Assignments for loan Bundy Canyon \$7.5M.	1.0	190.00	190.00
Cadwell, Kristin	05/22/06	Verify Assignments for loan Bundy Canyon \$7.5M.	0.6	190.00	114.00
Cadwell, Kristin	05/22/06	Verify Assignments for loan Cabernet.	0.8	190.00	152.00
Cadwell, Kristin	05/22/06	Verify Assignments for loan Cabernet.	1.5	190.00	285.00
Cadwell, Kristin	05/22/06	Verify Assignments for loan Cabernet.	0.4	190.00	76.00
Cadwell, Kristin	05/22/06	Verify funding, interest and principal payments for HFA Riviera.	0.4	190.00	76.00
Cadwell, Kristin	05/22/06	Verify funding, interest and principal payments for HFA Riviera.	0.8	190.00	152.00
Cadwell, Kristin	05/22/06	Verify funding, interest and principal payments for Marquis Hotel.	1.0	190.00	190.00
Cadwell, Kristin	05/22/06	Verify funding, interest and principal payments for Marquis Hotel.	0.7	190.00	133.00
Cadwell, Kristin	05/22/06	Verify Assignments for loan Castaic Partners III.	1.2	190.00	228.00
Cadwell, Kristin	05/22/06	Verify Assignments for loan Cottonwood Hills.	1.3	190.00	247.00
Conte, Joseph	05/22/06	Recalculate service fee calculations to reflect new protocol for Ocean Atlantic and Glendale.	2.6	430.00	1,118.00
Conte, Joseph	05/22/06	Recalculate service fee calculations to reflect new protocol for Del Valle Livingston.	2.3	430.00	989.00
Conte, Joseph	05/22/06	Recalculate accrual to lenders based on new protocol for Ocean Atlantic, Eagle Meadows and Bundy Canyon loan files.	2.5	430.00	1,075.00
Conte, Joseph	05/22/06	Recalculate accrual to lenders based on new protocol for Del Valle Livingston loan file.	1.4	430.00	602.00
Curchack, Jonas	05/22/06	Review through accounting records to find copies of checks in and check requests for assignments - HFA Clear Lake.	1.4	150.00	210.00
Curchack, Jonas	05/22/06	Review through accounting records to find copies of checks in and check requests for assignments - HFA North Yonkers.	1.2	150.00	180.00
Curchack, Jonas	05/22/06	Review through accounting records to find copies of checks in and check requests for assignments - Margarita Annex.	0.9	150.00	135.00
Curchack, Jonas	05/22/06	Review through accounting records to find copies of checks in and check requests for assignments - Marquis Hotel.	1.1	150.00	165.00
Curchack, Jonas	05/22/06	Review through accounting records to find copies of checks in and check requests for assignments - Placer Vineyards.	1.8	150.00	270.00
Curchack, Jonas	05/22/06	Review through accounting records to find copies of checks in and check requests for assignments - La Hacienda.	0.5	150.00	75.00
Curchack, Jonas	05/22/06	File assignments and assignment verification documents.	3.6	150.00	540.00
Curchack, Jonas	05/22/06	Correct check numbers in Collection Trust Account.	2.5	150.00	375.00
Faiella, Lindsay	05/22/06	Prepare journal entries for the Colt Gateway general ledger for January through April 2006.	1.2	190.00	228.00
Faiella, Lindsay	05/22/06	Prepare journal entries for the Marquis Hotel general ledger for 2004.	3.6	190.00	684.00
Faiella, Lindsay	05/22/06	Prepare journal entries for the Marquis Hotel general ledger for 2005.	2.7	190.00	513.00



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USA Commercial Mortgage Company, et al.  
Forensic Loan Accounting  
April 13, 2006 through March 12, 2007

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Fees</b>
Faiella, Lindsay	05/22/06	Prepare journal entries for the Marquis Hotel general ledger for January through April 2006.	1.3	190.00	247.00
Faiella, Lindsay	05/22/06	Prepare journal entries for the Marquis Annex general ledger for 2004.	3.1	190.00	589.00
Faiella, Lindsay	05/22/06	Prepare journal entries for the Marquis Annex general ledger for 2005.	2.9	190.00	551.00
Faiella, Lindsay	05/22/06	Prepare journal entries for the Marquis Annex general ledger for January through April 2006.	0.8	190.00	152.00
Fillip, Kasey	05/22/06	Prepare balance sheet by loan for San Fernando loan for review on 5/24 by the Company & Mesirow.	2.3	330.00	759.00
Fillip, Kasey	05/22/06	Prepare balance sheet by loan for 5252 Orange, LLC loan for review on 5/24 by the Company & Mesirow.	2.2	330.00	726.00
Fillip, Kasey	05/22/06	Prepare balance sheet by loan for Binford Medical loan for review on 5/24 by the Company & Mesirow.	2.1	330.00	693.00
Fillip, Kasey	05/22/06	Prepare balance sheet by loan for Boise Gowen loan for review on 5/24 by the Company & Mesirow.	2.2	330.00	726.00
Fillip, Kasey	05/22/06	Prepare balance sheet by loan for Bundy \$1.05M loan for review on 5/24 by the Company & Mesirow.	2.1	330.00	693.00
Haftl, Michael	05/22/06	Review Binford loan ledger.	1.1	530.00	583.00
Haftl, Michael	05/22/06	Review and update loan ledger for Meadow Creek.	3.7	530.00	1,961.00
Haftl, Michael	05/22/06	Prepare list of questions for Meadow Creek loan.	0.6	530.00	318.00
Haftl, Michael	05/22/06	Review and update loan ledger for Midvale.	3.9	530.00	2,067.00
Haftl, Michael	05/22/06	Review and update loan ledger for Slade Dev.	3.6	530.00	1,908.00
Kirby, Shane	05/22/06	Review supporting documentation for loan schedule preparation for HFA Riviera	2.1	390.00	819.00
Kirby, Shane	05/22/06	Prepare loan schedule for HFA Riviera	2.4	390.00	936.00
Oriti, Joseph	05/22/06	Analyze and amend Ashby Financial's default interest and late fee loan calculation model to apply fundings and payments according to loan agreement and promissory notes for each loan.	2.0	330.00	660.00
Oriti, Joseph	05/22/06	Analyze and amend BarUSA's default interest and late fee loan calculation model to apply fundings and payments according to loan agreement and promissory notes for each loan.	1.8	330.00	594.00
Oriti, Joseph	05/22/06	Analyze and amend Castaic Partners II's default interest and late fee loan calculation model to apply fundings and payments according to loan agreement and promissory notes for each loan.	1.7	330.00	561.00
Oriti, Joseph	05/22/06	Analyze and amend Hasley Canyon's default interest and late fee loan calculation model to apply fundings and payments according to loan agreement and promissory notes for each loan.	1.9	330.00	627.00
Oriti, Joseph	05/22/06	Analyze and amend Ten-Ninety's default interest and late fee loan calculation model to apply fundings and payments according to loan agreement and promissory notes for each loan.	1.6	330.00	528.00
Oriti, Joseph	05/22/06	Analyze and amend Ten-Ninety \$4,150,000's default interest and late fee loan calculation model to apply fundings and payments according to loan agreement and promissory notes for each loan.	2.1	330.00	693.00
Porter, James	05/22/06	Analyze initial funding and assignments for HFA N Yonkers.	2.7	590.00	1,593.00
Porter, James	05/22/06	Reconstruction of loan journal entries for HFA N Yonkers.	3.0	590.00	1,770.00
Porter, James	05/22/06	Verify interest calculation for HFA N Yonkers.	2.3	590.00	1,357.00
Smith, Susan	05/22/06	Review, comment and edit La Hacienda loan ledger.	0.7	590.00	413.00
Smith, Susan	05/22/06	Review, comment and edit Colt DIV loan ledger.	0.6	590.00	354.00
Smith, Susan	05/22/06	Develop review workplan with S. Steele (MFIM).	0.4	590.00	236.00
Smith, Susan	05/22/06	Participate in conference call regarding the loan ledgers, service fee calculations and issues raised in review.	1.2	590.00	708.00
Smith, Susan	05/22/06	Review work done Meadow Creek loan with M. Haftl (MFIM).	0.4	590.00	236.00
Smith, Susan	05/22/06	Research Beaster, Universal Hawaii and Freeway 101 for pay off dates and provide direction on loan ledgers to staff.	1.1	590.00	649.00
Smith, Susan	05/22/06	Research loan agreements for Roam Development and Amesbury to verify application of payments.	0.6	590.00	354.00
Steele, Sarah	05/22/06	Research issues related to the Colt Gateway loan.	1.3	430.00	559.00
Steele, Sarah	05/22/06	Meet with L. Weese (USACM) regarding reconciliation of loans with outstanding questions.	1.6	430.00	688.00